

Format NO 5

ENQUIRY FORM

INDIAN OVERSEAS BANK

BRANCH

Ref No :

Date:

S.No.	Questions	Answers
1	Name of deceased depositor	
2	1)Religion of the deceased 2)Occupation of the deceased	
3	Permanent residential address of the deceased depositor	
4	Last residential address	
5	Date of Death or incapacity of the depositor	
6	Evidence in proof 5 above (submit copy with Original for verification and return)	
7	Amount claimed?	
8	Nature of deposit? Savings/Current/Deposit/Safe Deposit locker/ and jewels pledged.	
9	Due date of term deposit/s (if the amount claimed is Term Deposit)	
10	(a) Documents in proof of amount claim? (b) Whether the document is in the possession of the claimant. (c) If not, why?	

11	(a) Claimant's name, (b) Claimant's age, (c) Claimant's father's name, (d) Claimant's address phone/mobile number, and (e) Claimant's Occupation.	
12	Is the amount claimed self-acquired or ancestral property of the deceased ?	
13	Has the depositor any divided or undivided brothers or other co-parceners ? If so give their names, age, occupation. Etc.	
14	Has the deceased left any wife or husband, and are they alive ? Has the deceased left any son or daughter or grandchild ? If so, state their names, age, occupation, guardian, whether married or not, etc.	
15	Has the deceased left mother or father?	
16	Is the deceased survived by any minor son or daughter ? If so whether minor's share will be held in deposit until the minor attains majority.	
17	Has the deceased left any other assets for which succession certificate has to be obtained ?	
18	Worth of the claimant/s (submit proof)	
19	Names of the sureties proposed, Their worth, Occupation and Address (Propose two sureties each having worth twice the amount of claim)	1
		2

20	The claimant's relationship to the deceased and the nature of his claim (by inheritance, bequest or gift). Is the Claimant solely entitled or jointly entitled with others ? If the latter, state their names, age, occupation, their relationship to the claimant, etc.	
21	Proof of claimant's title	
22	Has the depositor left any will, and whether any executor or executors appointed under the same ?	
23	Has probate or Letters of administration been granted to any person in respect of the estate of the deceased? If so to whom ?	
24	Did the depositor make any other disposition of the property ? If so, give details	

I / We hereby declare that the above answers are true and correct.

Place : 1.

Date : 2.

3.

4.

5.

6.

(Signature of the claimant)

Witnesses

1) Name

2) Occupation

3) Address

1) Name

2) Occupation

3) Address

Signature of the First Line Manager.