

INSTRUCTIONS FOR FILLING UP THE FORM

Please incorporate all the particulars relating to Redemption of Debenture / Installments of Debenture Redemption / Interest dues fallen due during the period **01.10.2016 to 31.12.2016** as per terms of issue of the Debentures.

INDIAN OVERSEAS BANK, MERCHANT BANKING DIVISION, CENTRAL OFFICE, CHENNAI

QUESTIONNAIRE FOR DEBENTURE ISSUES AS ON **31.12.2016** TO BE FILLED UP FOR EACH DEBENTURE ISSUE SERIES SEPARATELY PLEASE DO NOT LEAVE ANY COLUMN BLANK

1.	Name of the Company	Water and Sanitation Pooled Fund
2.	Address of the Company	No.19, T.P Scheme Road, Raja Street Extension, Raja Annamalai Puram, Chennai – 600 028.
3.	Particulars of Issue	Unsecured Redeemable Non Convertible Tax Free Pooled Finance Development Bonds (April 2008) under Pooled Finance Development Fund Scheme of Government of India
3.1	Type or Issue	Private Placement
3.2.a	If it is a Public Issue, Issue opened on (Please enclose list of subscribers as of 31.12.2016)	Not Applicable
3.2.b	If private placement, with whom	List of Bondholders enclosed - Refer Annexure I
3.2.c	Date of issue opening	27.02.2008
3.2.d	Date of issue closing	07.04.2008
3.2.e	Date of transfer from Escrow a/c to issuer bank a/c	09.04.2008
3.3	Date of allotment	09 April 2008
3.4	Purpose of Issue	To part fund the projects implemented by five Urban Local Bodies under Water Supply Scheme and Underground Sewerage Scheme of Tamil Nadu
3.4a	Whether SA's certificate available for end utilization of funds?	No

3.5	Size of the Issue (Rs. In lacs)	Rs.4500 lakhs and amount subscribed Rs.670 lakhs
3.6	Nature of Issue	
3.6.a	NCD / PCD	NCD
3.6.b	Secured / Unsecured	Unsecured
3.7.a	Whether listed in Stock Exchange	Yes
3.7.b	If yes, Name of Stock Exchange	Bombay Stock Exchange Limited
3.7.c	If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03	Not Applicable
3.8.a	Whether the issue was credit rated	Yes
3.8.b	If yes, nature of rating obtained	AA (Ind) (SO)
3.8.c	Name of the credit rating agency	India Ratings & Research Private Limited (erstwhile Fitch Ratings India Private Limited)
3.8.d	Whether rating was revised	No
3.8.e	Present revised rating	Not Applicable
3.9	Total No. of Debenture holders (please enclose list of subscribers as of 31.12.2016 for each series)	- List enclosed - Annexure-I
3.10	Date of redemption for each series.	9 th April every year beginning 2014 for 5 years @ 20% Per annum
3.11	Whether the information furnished in the questionnaire for all quarters ended since 31.12.2016 have been published in the company's website as per SEBI regulations?	Yes
3.12	Whether half yearly communication duly countersigned by TRUSTEE filed with stock Exchange as per listing agreement?	
4.	Interest	
4.1	Rate of Interest	7.25 % p.a.
4.2	Periodicity of interest payment	Annual

