

A. For Equity Issues

Name of the Issuer: M/s. FIVE CORE ELECTRONICS LIMITED

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- 1 **Type of issue (IPO/ FPO)** SME IPO
- 2 **Issue size (Rs crore)** Rs. 46.66 crores
- 3 **Grade of issue alongwith name of the rating agency** Not Applicable as IPO on SME Platform of NSE
- 4 **Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged.** 1.44 times
- 5 **QIB holding (as a % of total outstanding capital) as disclosed to stock exchange**
- (i) allotment in the issue 1.34
- (ii) at the end of the 1st Quarter immediately after the listing of the issue 1.99
- (iii) at the end of 1st FY NA
- (iv) at the end of 2nd FY NA
- (v) at the end of 3rd FY NA

6 **Financials of the issuer (as per the annual financial results submitted to stock exchange) (Consolidated Financials)**

(Rs. In Crores)

Parameters	FY19	FY20	FY21
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

- 7 **Trading status in the scrip of the issuer** (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)
- (i) at the end of 1st FY Will be updated at the end of of 1st FY
- (ii) at the end of 2nd FY Will be updated at the end of of 2nd FY
- (iii) at the end of 3rd FY Will be updated at the end of of 3rd FY
- 8 **Change, if any, in directors of issuer from the disclosures in the offer document**
- (i) at the end of 1st FY NA
- (ii) at the end of 2nd FY NA
- (iii) at the end of 3rd FY NA
- 9 **Status of implementation of project/ commencement of commercial production (as submitted to stock exchange)**
- (i) as disclosed in the offer document NA
- (ii) Actual implementation NA
- (iii) Reasons for delay in implementation, if any NA

10 **Status of utilization of issue proceeds (as submitted to stock exchange)**

(i) as disclosed in the offer document	46.66 Crores
(ii) Actual utilization	46.66 Crores
(iii) Reasons for deviation, if any	NA

11 **Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009)**

(a) Comments on use of funds	NA
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NA
(c) Any other reservations expressed by the monitoring agency about the end use of funds	NA

12 **Price- related data**

Issue price : **Rs. 140 per equity share**

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue			As at the end of 2nd FY after the listing of the issue			As at the end of 3rd FY after the listing of the issue		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	145.50	123.00	132.00	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index (of NIFTY SME EMERGE):	1714.86	1692.17	1652.9	NA	NA	NA	NA	NA	NA	NA	NA	NA

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average** (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	2.70	NA	NA	NA
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale and business model and hence a strict comparison with us is not possible.			
	Industry Average	NA	NA	NA	NA
P/E	Issuer:	65.12	NA	NA	NA
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale and business model and hence a strict comparison with us is not possible.			
	Industry Average	NA	NA	NA	NA
RoNW(%)	Issuer:	6.38	NA	NA	NA
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale and business model and hence a strict comparison with us is not possible.			
	Industry Average	NA	NA	NA	NA

NAV per share based on balance sheet	Issuer:	76.44	NA	NA	NA
	Peer Group:	There is no listed entity in India operating in this particular business segment with similar size, scale and business model and hence a strict comparison with us is not possible.			
	Industry Average	NA	NA	NA	NA

14 Any other material information

24-May-18	Five Core Electronics Limited has informed the Exchange regarding 'Regulation 30 of SEBI(Listing Obligations and Disclosure Requirements) Regulations,2015'.
21-Jun-18	Five Core Electronics Limited has informed the Exchange regarding Credit Rating
02-Jul-18	Five Core Electronics Limited has informed the Exchange that the company has decided to submit Quarterly/Year to date Consolidated Financial Results in addition to the Quarterly/Year to date Standalone Financial Results to the Stock Exchange, during the financial year 2018-19.
19-Jul-18	Five Core Electronics Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
25-Jul-18	Five Core Electronics Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
27-Jul-18	Five Core Electronics Limited has informed the Exchange regarding Board meeting held on July 27, 2018.
27-Jul-18	Five Core Electronics Limited has Submitted to the Exchange a Copy of Standalone and Consolidated Audited Financial Statements of the Company for the Financial Year ended on March 31, 2018 along with the Statutory Auditor's Report.
28-Jul-18	Five Core Electronics Limited has informed the Exchange regarding a press release dated July 28, 2018, titled "Purchase orders of Electronics & Electricals items worth OF US \$ 108,66,045 equivalent to approx. Rs. 73.80 CR. from three overseas buyers".
02-Aug-18	Five Core Electronics Limited has informed the Exchange regarding Board meeting held on August 02, 2018.
02-Aug-18	Five Core Electronics Limited has informed the Exchange regarding Standalone and Consolidated unaudited Financial Results of the Company for Quarter and Three Months ended on June 30, 2018 along with the Limited Review Report
02-Aug-18	Five Core Electronics Limited has informed the Exchange regarding Outcome of Board Meeting held on August 02, 2018.
04-Aug-18	Five Core Electronics Limited has informed the Exchange regarding 'one of the leading news channel CNBC quoted Five Core Electronics Ltd sets an example of Good Corporate Governance by declaring it's quarterly financial results'.
22-Aug-18	Five Core Electronics Limited has informed the Exchange regarding Board meeting held on August 22, 2018.
23-Aug-18	Five Core Electronics Limited has informed the Exchange that the Register of Members & Share Transfer Books of the Company will remain closed from September 22, 2018 to September 27, 2018 (both days inclusive) for the purpose of Annual General Meeting.
23-Aug-18	Five Core Electronics Limited has informed the Exchange regarding Analysts/Institutional Investor Meet/Con. Call Updates
27-Aug-18	Five Core Electronics Limited has informed the Exchange regarding Investor Presentation
04-Sep-18	Five Core Electronics Limited has informed the Exchange regarding Notice of Annual General Meeting to be held on September 27, 2018
20-Sep-18	Five Core Electronics Limited has informed the Exchange regarding Investor Presentation
27-Sep-18	Five Core Electronics Limited has informed the Exchange regarding Analysts/Institutional Investor Meet/Con. Call Updates in Surat on September,28, 2018
27-Sep-18	Five Core Electronics Limited has informed the Exchange regarding a press release dated September 27, 2018, titled "BOOST FOR ELECTRONICS EXPORT SECTOR".
28-Sep-18	Five Core Electronics Limited has informed the Exchange regarding Proceedings of Annual General Meeting held on September 27, 2018
28-Sep-18	Five Core Electronics Limited has informed the Exchange regarding Investor Presentation September, 2018
28-Sep-18	Five Core Electronics Limited has submitted the Exchange a copy Srutinizers report of Annual General Meeting held on September 27, 2018. Further, the company has informed the Exchange regarding voting results.

28-Sep-18	Five Core Electronics Limited has informed the Exchange regarding Investor Presentation September 2018
03-Oct-18	Five Core Electronics Limited has informed the Exchange regarding Analysts/Institutional Investor Meet/Con. Call Updates
30-Oct-18	Five Core Electronics Limited has informed the Exchange regarding Statement of deviation(s) or variation(s) under Reg. 32 of SEBI (LODR) Regulations 2015
02-Nov-18	Five Core Electronics Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
13-Nov-18	Five Core Electronics Limited has informed the Exchange regarding Board meeting held on November 13, 2018.
14-Nov-18	Five Core Electronics Limited has informed the Exchange regarding 'Disclosure under Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015'.
20-Nov-18	Five Core Electronics Limited has informed the Exchange regarding Analysts/Institutional Investor Meet/Con. Call Updates
21-Nov-18	Five Core Electronics Limited has informed the Exchange regarding Investor Presentation titled "Five Core Electronics Limited Investor Presentation - November 2018"