Indian Overseas Bank Merchant Banking Division Central Office, Chennai QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 30.09.2016

		benture/bonds Issue series separately. leave any column blank)		
1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD. Corp Off: "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) Regd Off: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016		
2.	Address of the Company			
3.	Particulars of the Issue	POWERGRID Bonds XI-Issue 9.80% Taxable Bonds		
3.1	Type of Issue	Private Placement		
3.2	a) If it is a public issue, issue opened on;b) if private placement, with whom	a) N.A.b) Financial Institution		
3.3	Date of Allotment	07.12.2001		
3.4	Purpose of Issue	Construction of on-going and new projects		
3.5	Size of the Issue	Rs.543 crores		
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A.b) Secured, Non-cumulative Bonds		
3.7	a) Whether listed in Stock Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/ AT/36/2003 dated 30.09.2003)	a) Yesb) National Stock Exchangec) N.A.		
3.8	 a) Whether the issue was credit rated; b) IF yes, Nature of Rating obtained c) Name of Credit Rating Agency d) Whether rating was revised e) Present Revised rating 	 a) Yes b) AAA c) ICRA & CRISIL d) Yes e) ICRA AAA & CRISIL AAA/Stable 		



3.9	Total No of debenture holders	6		
	(Please enclose list of	SANTAN THE RESERVE OF THE PERSON OF THE PERS		
	subscribers as of			
2.10	30.09.2016 for each series)			
3.10	Date of Redemption for each	7 th December every year starting from 07.12.2005		
	series	till 07.12.2016		
4.0	Interest	N.A.		
4.1	Rate of Interest	9.80% p.a.		
4.2	Periodicity of interest payment	Annual		
4.3	Amt. of Interest payment which have fallen due in the quarter (Do not include unpaid interest payment pertaining to previous quarter).	N.A.		
4.4	Date of transfer to I/W account	N.A.		
4.5	Name of Bank & Branch where Separate I/W a/c held	N.A.		
4.6	Interest amount outstanding as on 30.09.2016 in 4.5 above	NIL		
4.7	Whether interest a) paid to FIs but not to other investors b) paid to other investors but not paid to FIs	N.A.		
4.8	Amount of Interest outstanding	N.A.		
4.0	In respect of earlier quarters, not Claimed by debenture holders (provide particulars Quarter- wise)	N.A.		
4.9	Default in interest payments Any default in the interest payment – if so, a) Since when b) Reasons for the delay in payment c) Whether reported to debenture trustees/ investors d) Amount of default (qtr-	NO Period Due on Amount		
5.0	wise)			
5.0	Principal			
5.1	Outstanding principal as on 30.09.2016	Rs.45.25 crores		
5.2	Repayment of Principal due (breakup of 5.2 repayment period-wise)	01 Installments as on 07.12.2016		



5.3	Amount of redemption fallen due during the quarter	Nil		
5.4	Name of the bank and branch where redemption amount is held	N.A.		
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by debenture holders)	N.A.		
5.6	Default in principal repayment Any default in repayment of Principal, if so – a) since when b) reason for default	Nil		
	c) whether informed to	ported sources towards out 13		
	debenture trustees/ investors d) Amount of default	Period Due on Amount		
6.0	Maintenance of Asset Cover	The state of the s		
6.1	Trust Deed Dated	11.06.2002		
6.2	Assets charged (full description & value thereof)	Transmission Lines of Anta, Auriya, Moga-Bhiwani, Chamera-Kishanpur,Sasaram-Allahabad. LILO of Singruli-Kanpur and Allahabad Sub-Station.		
6.3	Asset cover as stipulated in Trust Deed (No. of Times)	1.10 times of the value of bonds outstanding		
6.4	Asset cover as on 31/03/2016	- do -		
6.5	Chartered Accountants' (C.A.) Certificate Dated for 6.4 above	N.A.		
6.6	C.A. Certificate forwarded to Trustees on	N.A.		
6.7	Audited Balance Sheet as on 31/03/2016 forwarded to Trustees on (if not, kindly forward a copy)	Audited Annual Financial Results by the company for FY 2015-16 published already forwarded to Trustees.		
7.0	Maintenance of Debenture Redemption Reserve (DRR)			
7.1	Whether DRR maintained, if not, reasons therefore	Yes		
7.2	Amount of DRR maintained as on 31/03/2016	Rs.11.31 crores		
8.	Insurance			
8.1	Whether the assets offered as security is properly/adequately insured	Yes, We maintain a self-insurance scheme to cover a substantial portion of our business risks. Under this scheme, we contribute an amount equal to 0.1% of our gross block of fixed assets (except for the value of assets covered under a mega insurance policy) each year into a self-insurance reserve that we account for under our reserves and surplus. We		

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		also maintain a mega insurance policy with independent insurers in respect of risks to substation equipment and other selected asset.		
8.2	Details of insurance cover/Policy No./validity of the insurance (copy of the insurance policy to be forwarded)	N.A.		
8.3	CA Certificate certifying the adequacy of insurance cover dated	N.A.		
8.4	CA Certificate forwarded to trustee, (if not, kindly forward a copy)	N.A.		
9.0	Investors Grievances and redressal thereof			
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.		
9.2	Any corrective action taken/initiated			
9.3	If so, particulars of such action	N.A.		
9.4	How many cases have been cleared so far	N.A.		

AUTHORISED SIGNATORY



Indian Overseas Bank **Merchant Banking Division**

Central Office, Chennai QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 30.09.2016

		ebenture/bonds Issue series separately. leave any column blank)		
1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.		
2.	Address of the Company	Corp Off: "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) Regd Off: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016		
3.	Particulars of the Issue	POWERGRID Bonds XII-Issue 9.70% Taxable Bonds		
3.1	Type of Issue	Private Placement		
3.2	a) If it is a public issue, issue opened on; b) if private placement, with whom	a) N.A.b) Financial Institutions and others		
3.3	Date of Allotment	28.03.2002		
3.4	Purpose of Issue	Construction of on-going and new projects		
3.5	Size of the Issue	Rs.184.50 crores		
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A.b) Secured, Non-cumulative Bonds		
3.7	a) Whether listed in Stock	a) Yes		
,	Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/ AT/36/2003 dated 30.09.2003)	b) National Stock Exchange c) N.A.		
3.8	a) Whether the issue was credit rated;b) IF yes, Nature of Rating obtainedc) Name of Credit Rating Agency	a) Yes b) AAA c) ICRA & CRISIL		
	d) Whether rating was revised	d) Yes		
	e) Present Revised rating	e) ICRA AAA & CRISIL AAA/Stable		

