

**Indian Overseas Bank
Merchant Banking Division
Central Office, Chennai**

QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 30.09.2016

(To be filled up for each debenture/bonds Issue series separately.
Please do not leave any column blank)

1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.
2.	Address of the Company	Corp Off : "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) Regd Off : B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016
3.	Particulars of the Issue	POWERGRID Bonds XI-Issue 9.80% Taxable Bonds
3.1	Type of Issue	Private Placement
3.2	a) If it is a public issue, issue opened on; b) if private placement, with whom	a) N.A. b) Financial Institution
3.3	Date of Allotment	07.12.2001
3.4	Purpose of Issue	Construction of on-going and new projects
3.5	Size of the Issue	Rs.543 crores
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A. b) Secured, Non-cumulative Bonds
3.7	a) Whether listed in Stock Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/AT/36/2003 dated 30.09.2003)	a) Yes b) National Stock Exchange c) N.A.
3.8	a) Whether the issue was credit rated; b) IF yes, Nature of Rating obtained c) Name of Credit Rating Agency d) Whether rating was revised e) Present Revised rating	a) Yes b) AAA c) ICRA & CRISIL d) Yes e) ICRA AAA & CRISIL AAA/Stable



3.9	Total No of debenture holders (Please enclose list of subscribers as of 30.09.2016 for each series)	6						
3.10	Date of Redemption for each series	7 th December every year starting from 07.12.2005 till 07.12.2016						
4.0	Interest	N.A.						
4.1	Rate of Interest	9.80% p.a.						
4.2	Periodicity of interest payment	Annual						
4.3	Amt. of Interest payment which have fallen due in the quarter (Do not include unpaid interest payment pertaining to previous quarter).	N.A.						
4.4	Date of transfer to I/W account	N.A.						
4.5	Name of Bank & Branch where Separate I/W a/c held	N.A.						
4.6	Interest amount outstanding as on 30.09.2016 in 4.5 above	NIL						
4.7	Whether interest a) paid to FIs but not to other investors b) paid to other investors but not paid to FIs	N.A.						
4.8	Amount of Interest outstanding In respect of earlier quarters, not Claimed by debenture holders (provide particulars Quarter-wise)	N.A.						
4.9	Default in interest payments Any default in the interest payment – if so, a) Since when b) Reasons for the delay in payment c) Whether reported to debenture trustees/ investors d) Amount of default (qtr-wise)	NO <table border="1"> <thead> <tr> <th>Period</th> <th>Due on</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td></td> <td></td> <td></td> </tr> </tbody> </table>	Period	Due on	Amount			
Period	Due on	Amount						
5.0	Principal							
5.1	Outstanding principal as on 30.09.2016	Rs.45.25 crores						
5.2	Repayment of Principal due (breakup of 5.2 repayment period-wise)	01 Installments as on 07.12.2016						



		also maintain a mega insurance policy with independent insurers in respect of risks to substation equipment and other selected asset.
8.2	Details of insurance cover/Policy No./validity of the insurance (copy of the insurance policy to be forwarded)	N.A.
8.3	CA Certificate certifying the adequacy of insurance cover dated	N.A.
8.4	CA Certificate forwarded to trustee , (if not, kindly forward a copy)	N.A.
9.0	Investors Grievances and redressal thereof	
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2	Any corrective action taken/initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A.
9.4	How many cases have been cleared so far	N.A.

AUTHORISED SIGNATORY



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2.	Address of the Company	Corp Off : "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) Regd Off : B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016
3.	Particulars of the Issue	POWERGRID Bonds XII-Issue 9.70% Taxable Bonds
3.1	Type of Issue	Private Placement
3.2	a) If it is a public issue, issue opened on; b) if private placement, with whom	a) N.A. b) Financial Institutions and others
3.3	Date of Allotment	28.03.2002
3.4	Purpose of Issue	Construction of on-going and new projects
3.5	Size of the Issue	Rs.184.50 crores
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A. b) Secured, Non-cumulative Bonds
3.7	a) Whether listed in Stock Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/AT/36/2003 dated 30.09.2003)	a) Yes b) National Stock Exchange c) N.A.
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