

## INSTRUCTIONS FOR FILLING UP THE FORM

Please incorporate all the particulars relating to Redemption of Debenture / Installments of Debenture Redemption / Interest dues fallen due during the period **01.07.2016 to 30.09.2016** as per terms of issue of the Debentures.

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**INDIAN OVERSEAS BANK, MERCHANT BANKING DIVISION, CENTRAL OFFICE, CHENNAI**  
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QUESTIONNAIRE FOR DEBENTURE ISSUES AS ON **30.09.2016** TO BE FILLED UP FOR EACH DEBENTURE ISSUE SERIES SEPARATELY PLEASE DO NOT LEAVE ANY COLUMN BLANK

1.	<b>Name of the company</b>	<b>Oriental Hotels Limited</b>
2.	<b>Address of the company</b>	<b>Registered Office – No – 37, Taj Coromandel, Mahatma Gandhi Road, Chennai – 600 034</b>
3.	<b>Particulars of Issue</b>	
3.1	Type or Issue	Private Placement of Non – convertible Debentures
3.2.a.	If it is a Public Issue, Issue opened on (Please enclose of list of subscribers as of <b>30.09.2016</b> )	Not Applicable
3.2.b	If private placement, with whom	The private placement was arranged by Axis Bank for NCD 2019 Series A & NCD 2019 Series B.
3.3	Date of allotment	November 21,2015
3.4	Purpose of Issue	The monies raised through the issue of the Debentures would be used by the Issuer for meeting expenditure in relation to its general corporate purposes, however, the said monies shall not be utilised for acquisition of land or for investing in capital markets.
3.5	Size of the Issue (Rs. In lacs)	₹10,000 lakhs NCD 2019 Series A & ₹10,000 lakhs NCD 2019 Series B.
3.6	Nature of Issue	Senior Rated Listed Secured Redeemable Non Convertible Debentures
3.6.a	NCD / PCD	NCD
3.6.4.	Secured / unsecured	Secured

3.6.4.a	Whether the asset in respect of which security has been created is free from any encumbrance and adequate to ensure asset cover for the debentures or if there is any breach of the terms of creation of the security. (May be given along with reports for quarters ending 30.09 and 31.03)	The assets are free from encumbrance and adequate to ensure asset cover and there are no breach of the terms of creation of the security
3.6.4.b	Reasons for delay in creation of security	There is no delay and thus not applicable
3.7.a	Whether listed in Stock Exchange	Yes
3.7.b	If yes, Name of Stock Exchange	Wholesale Debt Market (WDM) segment of The National Stock Exchange Limited (NSE).
3.7.c.	If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03)	Not applicable
3.8.a	Whether the issue was credit rated	Yes
3.8.b	If yes, nature of rating obtained	NCD 2019- CARE A+ & ICRA A+
3.8.c.	Name of the credit rating agency	CARE/ ICRA
3.8.d	Whether rating was revised	Not Applicable
3.8.e.	Present revised rating	Not Applicable
3.9	Total No. of Debenture holders (please enclose list of subscribers as of <b>30.09.2016</b> – for each series)	(list enclosure 1)
3.10.	Date of redemption for each series.	NCD2019 Series A- November 20,2019 & NCD 2019 Series B- November 20,2019
3.11	Whether the information furnished in the Questionnaire for the quarter ended <b>30.09.2016</b> have been published in the company's website	Yes
<b>4.</b>	<b>Interest</b>	
4.1	Rate of Interest	NCD 2019 Series A Debentures @10.25% p.a & NCD 2019 Series B Debentures @2% with YTM rate of 10.25% p.a
4.2.	Periodicity of interest payment	NCD 2019 both Series Annual



4.3.	Amt. of Interest Payment which have fallen due in the quarter (Do not include unpaid interest payment pertaining to previous quarters)	NIL
4.4.	Date of transfer to I / W account	Not Applicable
4.5.	Name of Bank & Branch where separate I/W a/c held	Not Applicable
4.6.	Interest amount outstanding as on <b>30.09.2016</b> in 4.5 above	Not Applicable
4.7	Whether interest	
	a. Paid to Fls but not to other investors	Not Applicable
	b. Paid to other investors but not paid to Fls	Not Applicable
4.8.	Amount of interest outstanding in respect of earlier quarters not claimed by Debenture Holders (Provide particulars Quarter Wise)	Nil
4.9.	Default in Interest payments: Any default in the interest payments – If so,	NIL
	a. Since when	
	b. Reasons for the delay in payment	
	c. Whether reported to Debenture Trustees/Investors	
	d. Amount of Default (Quarter wise)	
<b>5.</b>	<b>Principal</b>	
5.1	Outstanding Principal as on <b>30.09.2016</b>	NCD 2019 Series A ₹10,000 lakhs; NCD 2019 Series B ₹10,000 lakhs
5.1.b	Periodic reports from lead banks about the progress of the project for which funds have been raised through debentures and certificate from issuer's auditors in respect of utilisation of funds.	Not Applicable
5.2.	Repayment of Principal Due (Break up of 5.2 – Repayment payment wise)	Nil
5.3.	Amount of redemption fallen due during the Quarter	Nil



5.4.	Name of the Bank and branch where redemption amount is held	Not applicable
5.5.	Balance o/s pertaining to earlier redemption installments (unclaimed by deb. holders)	Nil
5.6.	<b>DEFAULT IN PRINCIPAL REPAYMENT</b>	Not applicable
	Any default in repayment of Principal; if so	
	a. Since when	
	b. Reason for default	
	c. Whether informed to Deb. Trustees/Investors	
	d. Amount of default	
<b>6.</b>	<b>Maintenance of Asset cover</b>	
6.1.	Trust Deed dated	NCD 2019: 20 <sup>th</sup> November 2014 & Asset Cover of 2.13 times.
6.2.	Assets charged (Full description and value thereof)	Mortgage of the Taj Coromandel property excluding intangible assets value as on 31/12/2014 is ₹427.13 crores for NCD 2019 as per valuation report submitted on 06/01/2015
6.3.	Asset cover as stipulated in Trust Deed (No. of times)	Asset Cover of 1.50 times NCD 2019 Series
6.4.	Asset cover as on <b>30.09.2016</b>	2.13 times
6.5.	Chartered Accountant's (C.A) dated For 6.4. above	Valuation report submitted on 06/01/2015.
6.6.	C.A. Certificate forwarded to Trustees on (if not kindly forward a copy)	Valuation report submitted on 06/01/2015.
6.7.	<b>Audited Balance Sheet as on 31.03.2016</b> forwarded to Trustees on (if not, kindly forward a copy)	2015-16 Annual report will be submitted shortly.
<b>7.</b>	<b>Maintenance of Debenture Redemption Reserve (DRR)</b>	
7.1.	Whether DRR maintained, if not reason there for	Yes
7.2.	Amount of DRR maintained as on <b>30.09.2016</b>	₹1,853 lakhs



