

INDIAN OVERSEAS BANK,

MERCHANT BANKING DIVISION, CENTRAL OFFICE, 763, ANNAI SALAI, CHENNAI.- 600 002.

INFORMATION FOR DEBENTURE ISSUED FOR QUARTER ENDED ON 30.09.2016 FOR SERIE(S) XX OF NPCIL BONDS.

1.	Name of the company	NUCLEAR POWER CORPORATION OF INDIA LIMITED
2.	Address of the Company	16 TH FLOOR, CENTRE-1, WORLD TRADE CENTRE, CUFFE PARADE, MUMBAI-400 005.
3.	Particulars of Issue	SECURED REDEEMABLE NON-CONVERTIBLE TAXABLE SERIES XX NPCIL BONDS.
3.1	Type of Issue	PRIVATE PLACEMENT
3.2.a	If it is a Public Issue, Issue opened on (Please enclose of list of subscribers as of 30.09.2016.)	NOT APPLICABLE
3.2.b	If private placement, with whom:	FINANCIAL INSTITUTIONS, TRUST, BANKERS', COMPANIES & BODY CORPORATE ETC.,
3.2C	Date of Issue Opening	06 th August, 2003
3.2d	Date of Issue Closing	12 th August, 2003
3.2e	Date of transfer from Escrow a/c.to issuer bank a/c.	13 th & 14 th August, 2003
3.3	Date of allotment	14.08.2003
3.4	Purpose of Issue	TO MEET CAPITAL EXPENDITURE REQUIREMENT OF NPCIL PROJECT FOR GENERATION OF ELECTRICITY.
3.4a	Whether SA's Certificate available for end utilization of Funds	CA attached as 'Annexure -I'
3.5	Size of the Issue (Rs.In lacs)	RS.550 CRS
3.6	Nature of Issue	REDEEMABLE NON-CONVERTIBLE DEBENTURES
3.6.a	NCD / PCD	---
3.6.4	Secured / unsecured	SECURED
3.7.a	Whether list in Stock Exchange	YES
3.7.b	If yes, Name of Stock Exchange	NSEIL (NATIONAL STOCK EXCHANGE OF INDIA LIMITED)
3.7.c	If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03	NA
3.8.a	Whether the issue was credit rated	YES
3.8.b	If yes, nature of rating obtained	AAA/Stable by CRISIL, AAA by CARE
3.8.c	Name of the credit rating agency	CRISIL & CARE
3.8.d	Whether rating was revised	NO
3.8.e	Present revised rating	NA
3.9	Total No. of Debenture holders (pls. enclose list of subscribers as on 30.09.2016 for series)	51 – (Attached as 'Annexure- II')
3.10	Date of redemption for each series	Sr. XX-ISIN no. INE 206D09186 – 14.08.2016 – Redeemed Sr. XX- ISIN no. INE 206D09194 – 14.08.2017 Sr. XX- ISIN no. INE 206D09202 - 14.08.2018
3.11	Whether the information furnished in the Questionnaire for all quarters ended since 30.09.2016 has been published in the Company's website as per SEBI regulations?	Yes,
3.12	Whether half-yearly Communication duly countersigned by TRUSTEE filed with Stock Exchange as per listing agreement	Half-year Communication duly Countersigned copy are filed with NSEIL as per listing agreement.
4.	Interest	1 st August every year.
4.1	Rate of Interest	6.15%- Sr. XX
4.2	Periodicity of Interest payment	YEARLY
4.3	Amt. of Interest Payment which have fallen due in the Quarter. (PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION TO THE BANKER FOR MAKING PAYMENT TO VARIOUS BOND HOLDER INCLUDING THEIR BANK PARTICULARS SHOULD BE FORWARDED AS PER SEBI REGULATION) (Do not include unpaid interest payment pertaining to previous quarters)	Rs.101475000=00 Interest Payment (Proof of Payment- Bank Statement enclosed) - Annexure - V
4.4	Date of transfer to I / W account	30 th July, 2016 – Series XX
4.5	Name of Bank & Branch where separate I/W a/c held	IDBI Bank , Nariman Point Branch, Mumbai

4.6	Interest amount outstanding as on 30.09.2016. in 4.5 above	No Interest Amount are outstanding as on 30.09.2016.
4.7	Whether Interest	Nil
	a. Paid to Fls but not to other investors	
	b. Paid to other investors but not paid to Fls	
4.8	Amount of interest outstanding in respect of earlier quarters not claimed by Debenture Holders (Provide particulars Quarter Wise)	NA
4.9	Default in Interest payments: Any default in the interest payments – If so,	There are no default in Interest Payment for the quarter ended 30.09.2016
	a. Since when	
	b. Reasons for the delay in payment	
	c. Whether reported to Deb. Trustees/Investors	
	d. Amount of Default (quarter wise)	
5.	Principal	Rs.550 Crs.
5.1	Outstanding Principal as on 30.09.2016	Rs.110 Crs.
5.2	Repayment of Principal Due (Break up of 5.2 -- Repayment payment wise	Out of Rs.165 Crs. Rs.55 Crs. Redeemed on 14.08.2016
5.3	Amt of Redemption fallen due during the Qtr. (THE PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION GIVEN TO THE BANKER ATTACHING THE LIST OF BOND HOLDERS ALONG WITH THEIR BANK DETAILS, SHOULD BE FURNISHED AS REQUIRED BY SEBI REGULATION)	Rs.550000000=00 Redemption Payment Rs.1390068=00 (Interest Payment) (Proof of Payment- Bank Statement enclosed) - Annexure - VI
5.4	Name of the Bank and branch where redemption amount is held	
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by deb. Holders)	Nil
5.6	DEFAULT IN PRINCIPAL REPAYMENT	NA
	Any default in repayment of Principal; if so	NA
	a. Since when	-----
	b. Reason for default	-----
	c. Whether informed to Deb. Trustees/Investors	-----
	d. Amount of default	-----
6.	Maintenance of Asset cover	
6.1	Trust Deed dated	07.06.2004
6.2	Assets charged (Full description and value thereof)	NEGATIVE LIEN OVER THE FIXED ASSETS AT RAJASTHAN ATOMIC POWER STATION – Unit 3 & 4.
6.3	Asset cover as stipulated in Trust Deed (No. of times)	Financial Statement attached as ' Annexure-III '
6.4	Asset cover as on 30.09.2016 .	SUFFICIENTLY COVERED
6.5	Chartered Accountant's (C.A.) dated For 6.4 above	CA certificate dated - May 20, 2016
6.6	C.A. Certificate forwarded to Trustees, on (if not kindly forward a copy)	YES – (attached as ' Annexure –I ')
6.6a	On what basis value of assets determined ? provide copy of valuation report	Net Book Value or Net Realizable value whichever is less as certified by Statutory Auditors.
6.7	Audited Balance Sheet as on 31.03.2016 forwarded to Trustees on (if not, kindly forward a copy)	Financial Results for the Year ended 31.03.2016 is attached as (' Annexure –III ')
7.	Maintenance of Debenture Redemption Reserve (DRR)	
7.1	Whether DRR maintained as on 30.09.2016.	YES
7.2	Amount of DRR maintained as on 30.09.2016	For all bonds total Rs.3731.50 Crores
8	Insurance	

8.1	Whether the assets offered as security is properly / adequately insured	YES
8.2	Details of Insurance Cover Policy No./validity of the Insurance (copy of the Insurance policy to be forwarded)	
8.2	Details of insurance cover policy No./ validity of the insurance (copy of the insurance policy to be forwarded)	370800/11/15/3400000423-- The National Insurance Company Ltd. Validity: 07.10.2015 to 06.10.2016 (copy attached as 'Annexure-IV')
8.3	CA certificate certifying the adequacy of insurance cover dated	May 20, 2016
8.4	CA Certificate forwarded to trustee on (if not, kindly forward a copy)	YES
9.	Investors Grievances and Redressal there of	
9.1	Any investor grievance redressal mechanism	YES
9.2	Any corrective action taken / initiated	No grievance received
9.3	If so, particulars of such actions	No grievance received
9.4	How many cases have been cleared so far ?	Received during the Quarter - NIL The closing bal. as on 30.09.2016 - NIL

(Authorized Signatory)

मनोज कुमार गौतम / MANOJ KUMAR GAUTAM
वरिष्ठ वित्त अधिकारी (F & A) / Sr. Manager (F & A)
एन.पी.डी.एच. लि. / N.P.D. Power Corporation of India Ltd.
आरक्षक उद्योग, अरुणखेतवाड़ा, मुंबई - 400 051
Nabhiya Uga Bhawan, Arushettnagar, Mumbai - 400 051

