पावर ब्रिड कारपोरेशन ऑफ इंडिया लिमिटेड

(भारत सरकार का उद्यम



POWER GRID CORPORATION OF INDIA LIMITED

(A Government of India Enterprise)

केन्द्रीय कार्यालयः "सौदामिनी" प्लॉट सं. २, सैक्टर—२९, गुडगाँव—122 001, (हरियाणा) दूरमाषः 0124-2571700-719, फैक्सः 0124-2571762, "Saudamini" Plot No. २, Sector-२९, Gurgaon-122 001, (Haryana) Tel.: 0124-2571700-719, Fax: 0124-2571762, Web.: www.powergridindia.com

CIN: L40101DL1989GOI038121

BY COURIER/SPEED POST

Ref No. PGCIL/F&A/RMC/SEBI Report

6th October, 2017

Dy. Chief Officer
Indian Overseas Bank
Merchant Banking Division,
Central Office,
763, Anna Salai
Chennai – 600 002

Subject: Debenture/Bondholders quarterly report to be submitted to SEBI as on

30.09.2017

Dear Sir,

We are enclosing herewith the details required as per Clause 6(17) of the Schedule IV of the Securities and Exchange Board of India (Debenture Trustees) (Amendment) Regulations 2003, in the prescribed format for the POWERGRID Bond Issues under your Trustee Agreement for the quarter ended 30.09.2017.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

(S K Jain)

DGM (Fin-RMC)

CC: Chief Manager,

Indian Overseas Bank

Parliament Street

New Delhi - 110 001



Indian Overseas Bank

Merchant Banking Division Central Office, Chennai QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 30.09.2017

| (To be filled | up for each debenture/bonds Issue series separately. |
|---------------|--|
| | Please do not leave any column blank) |

| Please do not leave any column blank) | | | | |
|---------------------------------------|------------------------------------|--|--|--|
| 1. | Name of the Company | POWERGRID CORPORATION OF INDIA LTD. | | |
| 2. | Address of the Company | Corp Off: "Saudamini" Plot No.2, Sector 29, | | |
| | | Gurgaon – 122 001 (Haryana) | | |
| | | Regd Off: B-9, Qutab Institutional Area, | | |
| | | Katwaria Sarai, New Delhi – 110 016 | | |
| 3. | Particulars of the Issue | POWERGRID Bonds XV-Issue | | |
| | | 6.68% Taxable Bonds | | |
| 3.1 | Type of Issue | Private Placement | | |
| 3.2 | a) If it is a public issue, issue | a) N.A. | | |
| | opened on; | A street of the | | |
| | b) if private placement, with | b) Bank | | |
| | whom | | | |
| 3.3 | Date of Allotment | 23.02.2004 | | |
| 3.4 | Purpose of Issue | To meet capital expenditure for the FY 2003-04 | | |
| 3.5 | Size of the Issue | Rs.900 crores | | |
| 3.6 | Nature of Issue : | | | |
| | a) NCD/PCD | a) N.A. | | |
| | b) Secured/Unsecured | b) Secured, Non-cumulative Bonds | | |
| 3.7 | a) Whether listed in Stock | a) Yes | | |
| | Exchange/s | | | |
| | b) If yes, name of Stock | b) National Stock Exchange | | |
| | Exchange/s | | | |
| | c) If no, reason therefore (please | c) N.A. | | |
| | clearly mention the reason for | | | |
| | non-listing) | | | |
| | Specifically enlighten whether | | | |
| | Non-listing would violate the | of the leading all of dealer was | | |
| | SEBI Cir.No.SEBI/MRP/SE/ | | | |
| | AT/36/2003 dated 30.09.2003) | The Desire of th | | |
| 3.8 | a) Whether the issue was credit | a) Yes | | |
| | rated; | The state of the s | | |
| | b) IF yes, Nature of Rating | b) AAA | | |
| | obtained | | | |
| | c) Name of Credit Rating | c) ICRA & CRISIL | | |
| | Agency | The state of the s | | |
| | d) Whether rating was revised | d) Yes | | |
| | e) Present Revised rating | e) ICRA AAA & CRISIL AAA/Stable | | |

| 3.9 | Total No of debenture holders (Please enclose list of subscribers as of 30.09.2017 for each series) | 69 |
|------|--|--|
| 3.10 | Date of Redemption for each series | 23 rd February every year starting from 23.02.2008 till 23.02.2019. |
| 4.0 | Interest | PART GREAT SERVICE SER |
| 4.1 | Rate of Interest | 6.68% p.a. |
| 4.2 | Periodicity of interest payment | Annual |
| 4.3 | Amt. of Interest payment which have fallen due in the quarter (Do not include unpaid interest payment pertaining to previous quarter). | Nil |
| 4.4 | Date of transfer to I/W account | N. A. |
| 4.5 | Name of Bank & Branch where | IDBI Bank Ltd , Connaught Place Branch, New |
| | Separate I/W a/c held | Delhi |
| 4.6 | Interest amount outstanding as on 30.06.2017 in 4.5 above | NIL |
| 4.7 | Whether interest a) paid to FIs but not to other investors b) paid to other investors but not paid to FIs | N.A. |
| 4.8 | Amount of Interest outstanding In respect of earlier quarters, not Claimed by debenture holders (provide particulars Quarter- wise) | NIL |
| 4.9 | Default in interest payments Any default in the interest payment – if so, a) Since when b) Reasons for the delay in payment c) Whether reported to debenture trustees/investors d) Amount of default (qtrwise) | NO Period Due on Amount |
| | | ELECTRIC LESS OF SUM BUILDING TEST OF MALE |
| 5.0 | Principal Outdoor discourse and a second sec | Do 150 00 overes |
| 5.1 | Outstanding principal As on 30.09.2017 | Rs.150.00 crores |
| 5.2 | Repayment of Principal due (breakup of 5.2 repayment period-wise) | 02 Equal Annual installments due on 23.02.2018 and 23.02.2019. |

| 5.3 | Amount of redemption fallen due during the quarter | Nil | |
|-----|---|--|--|
| 5.4 | Name of the bank and branch where redemption amount is held | IDBI Bank Ltd , Connaught Place Branch, New Delhi | |
| 5.5 | Balance o/s pertaining to earlier redemption installments (unclaimed by debenture holders) | NIL | |
| 5.6 | Default in principal repayment Any default in repayment of Principal, if so – e) since when f) reason for default g) whether informed to debenture trustees/ | NIL Amount | |
| | investors h) Amount of default | Period Due on Amount | |
| 6.0 | Maintenance of Asset Cover | | |
| 6.1 | Trust Deed Dated | 06.05.2004 | |
| 6.2 | Assets charged (full description & value thereof) | Floating charge of Company's Assets including plant and machinery, machinery spares, tools and accessories and other movable current assets. | |
| 6.3 | Asset cover as stipulated in Trust Deed (No. of Times) | | |
| 6.4 | Asset cover as on 31/03/2017 | - do - | |
| 6.5 | Chartered Accountants' (C.A.) Certificate Dated for 6.4 above | N.A. | |
| 6.6 | C.A. Certificate forwarded to Trustees on | N.A. | |
| 6.7 | Audited Balance Sheet as on 31/03/2017 forwarded to Trustees on (if not, kindly forward a copy) | Audited Annual Financial Results by the company for FY 2016-17 published already forwarded to Trustees. | |
| 7.0 | Maintenance of Debenture Redemption Reserve (DRR) | | |
| 7.1 | Whether DRR maintained, if not, reasons therefore | Yes | |
| 7.2 | Amount of DRR maintained as on 31/03/2017 | Rs. 36.25 crores | |
| 8. | Insurance | | |
| 8.1 | Whether the assets offered as security is properly/adequately insured | Yes, Covered through self insurance scheme of the Company. | |
| 8.2 | Details of insurance cover/Policy No./validity of the insurance (copy of the insurance policy to be forwarded) | N.A. | |

| 8.3 | CA Certificate certifying the adequacy of insurance cover dated | N.A. |
|-----|--|--|
| 8.4 | CA Certificate forwarded to trustee, (if not, kindly forward a copy) | Blad Freibus of terrologen in August D. F. |
| 9.0 | Investors Grievances and Redressal thereof | ammisdah od kacinatson. |
| 9.1 | Any investor grievance redressal mechanism | immediately. |
| 9.2 | Any corrective action taken/initiated | Not required, as no grievance reported |
| 9.3 | If so, particulars of such action | N.A. |
| 9.4 | How many cases have been cleared so far | N.A. |

AUTHORISED SIGNATORY