

पावर ग्रिड कारपोरेशन ऑफ इंडिया लिमिटेड

(भारत सरकार का उद्यम)

POWER GRID CORPORATION OF INDIA LIMITED

(A Government of India Enterprise)



पावरग्रिड

केन्द्रीय कार्यालय: "सौदामिनी" प्लॉट सं. 2, सेक्टर-29, गुडगाँव-122 001, (हरियाणा) दूरभाष: 0124-2571700-719, फैक्स : 0124-2571762,
"Saudamini" Plot No. 2, Sector-29, Gurgaon-122 001, (Haryana) Tel. : 0124-2571700-719, Fax : 0124-2571762, Web.: www.powergridindia.com

CIN : L40101DL1989GOI038121

BY COURIER/SPEED POST

Ref No. PGCIL/F&A/RMC/SEBI Report

6th October, 2017

Dy. Chief Officer
Indian Overseas Bank
Merchant Banking Division,
Central Office,
763, Anna Salai
Chennai – 600 002

Subject : Debenture/Bondholders quarterly report to be submitted to SEBI as on
30.09.2017

Dear Sir,

We are enclosing herewith the details required as per Clause 6(17) of the Schedule IV of the Securities and Exchange Board of India (Debenture Trustees) (Amendment) Regulations 2003, in the prescribed format for the POWERGRID Bond Issues under your Trustee Agreement for the quarter ended 30.09.2017.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

(S K Jain)
DGM (Fin-RMC)

CC: Chief Manager,
Indian Overseas Bank
Parliament Street
New Delhi – 110 001

पंजीकृत कार्यालय: बी-9, कुतब इंस्टीट्यूशनल एरिया, कटवारिया सराय, नई दिल्ली-110016 दूरभाष: 011-26560112, 26560121, 26564812, 26564892, फैक्स: 011-26601081
Regd. Office: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi-110016 Tel.: 011-26560112, 26560121, 26564812, 26564892, Fax: 011-26601081, Web.: www.powergridindia.com

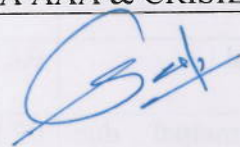
स्वहित एवं राष्ट्रहित में ऊर्जा बचाएं
Save Energy for Benefit of Self and Nation

**Indian Overseas Bank
Merchant Banking Division
Central Office, Chennai**

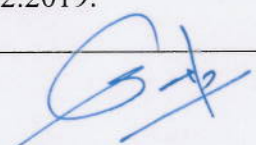
QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 30.09.2017

(To be filled up for each debenture/bonds Issue series separately.
Please do not leave any column blank)

1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.
2.	Address of the Company	Corp Off : "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) Regd Off : B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016
3.	Particulars of the Issue	POWERGRID Bonds XV-Issue 6.68% Taxable Bonds
3.1	Type of Issue	Private Placement
3.2	a) If it is a public issue, issue opened on; b) if private placement, with whom	a) N.A. b) Bank
3.3	Date of Allotment	23.02.2004
3.4	Purpose of Issue	To meet capital expenditure for the FY 2003-04
3.5	Size of the Issue	Rs.900 crores
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A. b) Secured, Non-cumulative Bonds
3.7	a) Whether listed in Stock Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/AT/36/2003 dated 30.09.2003)	a) Yes b) National Stock Exchange c) N.A.
3.8	a) Whether the issue was credit rated; b) IF yes, Nature of Rating obtained c) Name of Credit Rating Agency d) Whether rating was revised e) Present Revised rating	a) Yes b) AAA c) ICRA & CRISIL d) Yes e) ICRA AAA & CRISIL AAA/Stable



3.9	Total No of debenture holders (Please enclose list of subscribers as of 30.09.2017 for each series)	69
3.10	Date of Redemption for each series	23 rd February every year starting from 23.02.2008 till 23.02.2019.
4.0	Interest	
4.1	Rate of Interest	6.68% p.a.
4.2	Periodicity of interest payment	Annual
4.3	Amt. of Interest payment which have fallen due in the quarter (Do not include unpaid interest payment pertaining to previous quarter).	Nil
4.4	Date of transfer to I/W account	N. A.
4.5	Name of Bank & Branch where Separate I/W a/c held	IDBI Bank Ltd , Connaught Place Branch, New Delhi
4.6	Interest amount outstanding as on 30.06.2017 in 4.5 above	NIL
4.7	Whether interest a) paid to FIs but not to other investors b) paid to other investors but not paid to FIs	N.A.
4.8	Amount of Interest outstanding In respect of earlier quarters, not Claimed by debenture holders (provide particulars Quarter-wise)	NIL
4.9	Default in interest payments Any default in the interest payment – if so, a) Since when b) Reasons for the delay in payment c) Whether reported to debenture trustees/ investors d) Amount of default (qtr-wise)	NO <u>Period</u> <u>Due on</u> <u>Amount</u>
5.0	Principal	
5.1	Outstanding principal As on 30.09.2017	Rs.150.00 crores
5.2	Repayment of Principal due (breakup of 5.2 repayment period-wise)	02 Equal Annual installments due on 23.02.2018 and 23.02.2019.



8.3	CA Certificate certifying the adequacy of insurance cover dated	N.A.
8.4	CA Certificate forwarded to trustee, (if not, kindly forward a copy)	N.A.
9.0	Investors Grievances and Redressal thereof	
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2	Any corrective action taken/initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A.
9.4	How many cases have been cleared so far	N.A.


AUTHORISED SIGNATORY