

**Indian Overseas Bank
Merchant Banking Division
Central Office, Chennai**

QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 30.09.2018

(To be filled up for each debenture/bonds Issue series separately.
Please do not leave any column blank)

1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.
2.	Address of the Company	Corp Off : "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) Regd Off : B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016
3.	Particulars of the Issue	POWERGRID Bonds XV-Issue 6.68% Taxable Bonds
3.1	Type of Issue	Private Placement
3.2	a) If it is a public issue, issue opened on; b) if private placement, with whom	a) N.A. b) Bank
3.3	Date of Allotment	23.02.2004
3.4	Purpose of Issue	To meet capital expenditure for the FY 2003-04
3.5	Size of the Issue	Rs.900 crores
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A. b) Secured, Non-cumulative Bonds
3.7	a) Whether listed in Stock Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/AT/36/2003 dated 30.09.2003)	a) Yes b) National Stock Exchange c) N.A.
3.8	a) Whether the issue was credit rated; b) IF yes, Nature of Rating obtained c) Name of Credit Rating Agency d) Whether rating was revised e) Present Revised rating	a) Yes b) AAA c) ICRA & CRISIL d) Yes e) ICRA AAA & CRISIL AAA/Stable

[Handwritten Signature]

5.3	Amount of redemption fallen due during the quarter	N.A.
5.4	Name of the bank and branch where redemption amount is held	N.A.
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by debenture holders)	NIL
5.6	Default in principal repayment Any default in repayment of Principal, if so – e) since when f) reason for default g) whether informed to debenture trustees/investors h) Amount of default	NIL <u>Period</u> <u>Due on</u> <u>Amount</u>
6.0	Maintenance of Asset Cover	
6.1	Trust Deed Dated	06.05.2004
6.2	Assets charged (full description & value thereof)	Floating charge of Company's Assets including plant and machinery, machinery spares, tools and accessories and other movable current assets.
6.3	Asset cover as stipulated in Trust Deed (No. of Times)	1.10 times of the value of bonds outstanding
6.4	Asset cover as on 31/03/2018	- do -
6.5	Chartered Accountants' (C.A.) Certificate Dated for 6.4 above	N.A.
6.6	C.A. Certificate forwarded to Trustees on	N.A.
6.7	Audited Balance Sheet as on 31/03/2018 forwarded to Trustees on (if not, kindly forward a copy)	Audited Annual Financial Results by the company for FY 2017-18 published already forwarded to Trustees.
7.0	Maintenance of Debenture Redemption Reserve (DRR)	
7.1	Whether DRR maintained, if not, reasons therefore	Yes
7.2	Amount of DRR maintained as on 31/03/2018	Rs. 18.75 crores
8.	Insurance	
8.1	Whether the assets offered as security is properly/adequately insured	Yes, Covered through self insurance scheme of the Company.
8.2	Details of insurance cover/Policy No./validity of the insurance (copy of the insurance policy to be forwarded)	N.A.

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8.3	CA Certificate certifying the adequacy of insurance cover dated	N.A.
8.4	CA Certificate forwarded to trustee, (if not, kindly forward a copy)	N.A.
9.0	Investors Grievances and Redressal thereof	
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2	Any corrective action taken/initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A.
9.4	How many cases have been cleared so far	N.A.


AUTHORISED SIGNATORY

सीए. राजीव कुमार गुप्ता
CA. RAJEEV KUMAR GUPTA
सहा. महाप्रबन्धक (वित्त) / Asstt. General Manager (Finance)
पावर ग्रिड कारपोरेशन ऑफ इंडिया लि.
Power Grid Corporation of India Ltd.
(भारत सरकार का उद्यम) / (A Govt. of India Enterprise)
Plot No.-2, Sector-29, Gurgaon-122001 (Haryana)