पावर ग्रिड कारपोरेशन ऑफ इंडिया लिमिटेड

POWER GRID CORPORATION OF INDIA LIMITED

पावरग्रिड

(A Government of India Enterprise)

केन्द्रीय कार्यालयः ''सौदामिनी'' प्लॉट सं. २, सैक्टर—२१, गुडगाँव—१२२ ००१, (हरियाणा) दूरभाषः ०१२४-२५७७७७७७७७७७ फैक्स : ०१२४-२५७७७६, "Saudamini" Plot No. 2, Sector-29, Gurgaon-१२२ ००१, (Haryana) Tel. : ०१२४-२५७७७७७७७७७७७७४ : ०१२४-२५७७७४७७७४७७७७

BY COURIER/SPEED POST CIN : L40101DL1989GOI038121



Subject : Debenture/Bondholders quarterly report to be submitted to SEBI as on 30.06.2018.

Dear Sir,

We are enclosing herewith the details required as per Clause 6(17) of the Schedule IV of the Securities and Exchange Board of India (Debenture Trustees) (Amendment) Regulations 2003, in the prescribed format for the POWERGRID Bond Issues under your Trustee Agreement for the quarter ended 30.06.2018.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

(R K Gupta) Asstt. GM (Fin-RMC)

सीए. राजीव कुमार गुप्ता CA. RAJEEV KUMAR GUPTA सहायक महाप्रबन्धक (वित्त) Asstt. General Manager (Finance) पावरग्रिड, के.का. / POWERGRID, CC

CC: Chief Manager, Indian Overseas Bank Parliament Street New Delhi – 110 001

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पंजीकृत कार्यालयः बी—9, कुतब इंस्टीट्यूशनल एरिया, कटवारिया सराय, नई दिल्ली—110016 दूरभाषः 011-26560112, 26560121, 26564812, 26564892,, फैक्सः 011-26601081 Regd. Office: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi-110016 Tel.: 011-26560112, 26564812, 26564892, Fax: 011-26601081, Web.: www.powergridindia.com

> स्वहित एवं राष्ट्रहित में ऊर्जा बचाएं Save Energy for Benefit of Self and Nation

	Indian Overseas Bank Manchant Panking Division					
	Merchant Banking Division					
Central Office, Chennai QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 30.06.2018 (To be filled up for each debenture/bonds Issue series separately.						
1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.				
2.	Address of the Company	Corp Off : "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) Regd Off : B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016				
3.	Particulars of the Issue	POWERGRID Bonds XV-Issue				
		6.68% Taxable Bonds				
3.1	Type of Issue	Private Placement				
3.2	a) If it is a public issue, issue opened on;b) if private placement, with	a) N.A.b) Bank				
	whom	the second set when here the second				
3.3	Date of Allotment	23.02.2004				
3.4	Purpose of Issue	To meet capital expenditure for the FY 2003-04				
3.5	Size of the Issue	Rs.900 crores				
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A.b) Secured, Non-cumulative Bonds				
3.7	a) Whether listed in Stock	a) Yes				
	Exchange/s					
	 b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/ 	b) National Stock Exchangec) N.A.				
3.8	 AT/36/2003 dated 30.09.2003) a) Whether the issue was credit rated; b) IF yes, Nature of Rating 	a) Yes b) AAA				
	c) Name of Credit RatingAgency	c) ICRA & CRISIL				
	d) Whether rating was revised	d) Yes				
	e) Present Revised rating	e) ICRA AAA & CRISIL AAA/Stable				

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3.9	Total No of debenture holders (Please enclose list of	25
50	subscribers as of 30.06.2018 for each series)	And
3.10	Date of Redemption for each series	23 rd February every year starting from 23.02.2008 till 23.02.2019.
4.0	Interest	111 23.02.2019.
4.1	Rate of Interest	6.68% p.a.
4.2	Periodicity of interest payment	Annual
4.3	Amt. of Interest payment which have fallen due in the quarter (Do not include unpaid interest payment pertaining to previous quarter).	N.A.
4.4	Date of transfer to I/W account	N.A.
4.5	Name of Bank & Branch where Separate I/W a/c held	IDBI Bank Ltd, Connaught Place Branch, New Delhi
4.6	Interest amount outstanding as on 30.06.2018 in 4.5 above	NIL
4.7	Whether interesta) paid to FIs but not to other investorsb) paid to other investors but not paid to FIs	N.A.
4.8	Amount of Interest outstanding In respect of earlier quarters, not Claimed by debenture holders (provide particulars Quarter- wise)	NIL
4.9	Default in interest payments Any default in the interest payment – if so, a) Since when b) Reasons for the delay in payment c) Whether reported to debenture trustees/ investors	NO
	d) Amount of default (qtr- wise)	Period Due on Amount
5.0	Principal	
5.1	Outstanding principal As on 30.06.2018	Rs.75.00 crores
5.2	Repayment of Principal due (breakup of 5.2 repayment period-wise)	01 Equal Annual installments due on 23.02.2019.

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5.3	Amount of redemption fallen due during the quarter	N.A.
5.4	Name of the bank and branch where redemption amount is held	N.A.
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by debenture holders)	NIL
5.6	Default in principal repayment Any default in repayment of Principal, if so – e) since when f) reason for default g) whether informed to debenture trustees/ investors	NIL Period Due on Amount
	h) Amount of default	<u>Puton</u> Puton
6.0	Maintenance of Asset Cover	
6.1	Trust Deed Dated	06.05.2004
6.2	Assets charged (full description & value thereof)	Floating charge of Company's Assets including plant and machinery, machinery spares, tools and accessories and other movable current assets.
6.3	Asset cover as stipulated in Trust Deed (No. of Times)	1.10 times of the value of bonds outstanding
6.4	Asset cover as on 31/03/2018	- do -
6.5	Chartered Accountants' (C.A.) Certificate Dated for 6.4 above	N.A.
6.6	C.A. Certificate forwarded to Trustees on	N.A.
6.7	Audited Balance Sheet as on 31/03/2018 forwarded to Trustees on (if not, kindly forward a copy)	Audited Annual Financial Results by the company for FY 2017-18 published already forwarded to Trustees.
7.0	Maintenance of Debenture Redemption Reserve (DRR)	
7.1	Whether DRR maintained, if not, reasons therefore	Yes
7.2	Amount of DRR maintained as on 31/03/2018	Rs. 18.75 crores
8.	Insurance	
8.1	Whether the assets offered as security is properly/adequately insured	Yes, Covered through self insurance scheme of the Company.
8.2	Details of insurance cover/Policy No./validity of the insurance (copy of the insurance policy to be forwarded)	N.A.

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8.3	CA Certificate certifying the	N.A.
	adequacy of insurance cover dated	in Baharoe of anning a carbon site
8.4	CA Certificate forwarded to trustee, (if not, kindly forward a copy)	N.A.
9.0	Investors Grievances and Redressal thereof	a succession as succession and
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2	Any corrective action taken/ initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A.
9.4	How many cases have been cleared so far	N.A.

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AUTHORISED SIGNATORY

सीए. राजीव कुमार गुप्ता CA. RAJEEV KUMAR GUPTA सहायक महाप्रबन्धक (वित्त) Asst. General Manager (Finance) पावरग्रिड, के.का. / POWERGRID, CC