

**Indian Overseas Bank
Merchant Banking Division
Central Office, Chennai**

QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 30.06.2016

**(To be filled up for each debenture/bonds Issue series separately.
Please do not leave any column blank)**

1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.
2.	Address of the Company	Corp Off : "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) Regd Off : B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016
3.	Particulars of the Issue	POWERGRID Bonds XI-Issue ✓ 9.80% Taxable Bonds
3.1	Type of Issue	Private Placement
3.2	a) If it is a public issue, issue opened on; b) if private placement, with whom	a) N.A. b) Financial Institution
3.3	Date of Allotment	07.12.2001
3.4	Purpose of Issue	Construction of on-going and new projects
3.5	Size of the Issue	Rs.543 crores
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A. b) Secured, Non-cumulative Bonds
3.7	a) Whether listed in Stock Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/AT/36/2003 dated 30.09.2003)	a) Yes b) National Stock Exchange c) N.A.
3.8	a) Whether the issue was credit rated; b) IF yes, Nature of Rating obtained c) Name of Credit Rating Agency d) Whether rating was revised e) Present Revised rating	a) Yes b) AAA c) ICRA & CRISIL d) Yes e) ICRA AAA & CRISIL AAA/Stable

AUS

सीए. राजीव कुमार गुप्ता
CA. RAJEEV KUMAR GUPTA
 मुख्य प्रबंधक (वित्त) / Chief Manager (Finance)
 पावर ग्रिड कॉर्पोरेशन ऑफ इंडिया लिमिटेड
 Power Grid Corporation of India Ltd.
 प्लॉट सं०-२, सेक्टर-२९, गुरुगांव-१२२ ००१ (हरियाणा)
 Plot No.-2, Sector-29, Gurgaon- 122 001 (Haryana)

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		also maintain a mega insurance policy with independent insurers in respect of risks to substation equipment and other selected asset.
8.2	Details of insurance cover/Policy No./validity of the insurance (copy of the insurance policy to be forwarded)	N.A.
8.3	CA Certificate certifying the adequacy of insurance cover dated	N.A.
8.4	CA Certificate forwarded to trustee , (if not, kindly forward a copy)	N.A.
9.0	Investors Grievances and redressal thereof	
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2	Any corrective action taken/initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A.
9.4	How many cases have been cleared so far	N.A.

Rajeev

AUTHORISED SIGNATORY

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2.	Address of the Company	Corp Off : "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) Regd Off : B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016
3.	Particulars of the Issue	POWERGRID Bonds XII-Issue 9.70% Taxable Bonds
3.1	Type of Issue	Private Placement
3.2	a) If it is a public issue, issue opened on; b) if private placement, with whom	a) N.A. b) Financial Institutions and others
3.3	Date of Allotment	28.03.2002
3.4	Purpose of Issue	Construction of on-going and new projects
3.5	Size of the Issue	Rs.184.50 crores
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A. b) Secured, Non-cumulative Bonds
3.7	a) Whether listed in Stock Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/AT/36/2003 dated 30.09.2003)	a) Yes b) National Stock Exchange c) N.A.
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(Signature)

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