

## INDIAN OVERSEAS BANK,

MERCHANT BANKING DIVISION, CENTRAL OFFICE, 763, ANNAI SALAI, CHENNAI- 600 002.

### INFORMATION FOR DEBENTURE ISSUED FOR QUARTER ENDED ON 30.06.2017 FOR SERIE(S) XX OF NPCIL BONDS. (Period 01.04.2017 to 30.06.2017)

1.	<b>Name of the company</b>	NUCLEAR POWER CORPORATION OF INDIA LIMITED
2.	<b>Address of the Company</b>	16 <sup>TH</sup> FLOOR, CENTRE-1, WORLD TRADE CENTRE, CUPPE PARADE, MUMBAI-400 005.
3.	<b>Particulars of Issue</b>	SECURED REDEEMABLE NON-CONVERTIBLE TAXABLE SERIES XX NPCIL BONDS.
3.1	Type of Issue	PRIVATE PLACEMENT
3.2.a	If it is a Public Issue, Issue opened on (Please enclose of list of subscribers as of 30.06.2017.)	NOT APPLICABLE
3.2.b	If private placement, with whom:	FINANCIAL INSTITUTIONS, TRUST, BANKERS', COMPANIES & BODY CORPORATE ETC.,
3.2c	Date of Issue Opening	06 <sup>th</sup> August, 2003
3.2d	Date of Issue Closing	12 <sup>th</sup> August, 2003
3.2e	Date of transfer from Escrow a/c to issuer bank a/c.	13 <sup>th</sup> & 14 <sup>th</sup> August, 2003
3.3	Date of allotment	14.08.2003
3.4	Purpose of Issue	TO MEET CAPITAL EXPENDITURE REQUIREMENT OF NPCIL PROJECT FOR GENERATION OF ELECTRICITY.
3.4a	Whether SA's Certificate available for end utilization of Funds	CA attached as 'Annexure -I'
3.5	Size of the Issue (Rs.In lacs)	RS.550 CRS
3.6	Nature of Issue	REDEEMABLE NON-CONVERTIBLE DEBENTURES
3.6.a	NCD / PCD	---
3.6.4	Secured / unsecured	SECURED
3.7.a	Whether list in Stock Exchange	YES
3.7.b	If yes, Name of Stock Exchange	NSEIL (NATIONAL STOCK EXCHANGE OF INDIA LIMITED)
3.7.c	If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03	NA
3.8.a	Whether the issue was credit rated	YES
3.8.b	If yes, nature of rating obtained	AAA/Stable by CRISIL, AAA by CARE
3.8.c	Name of the credit rating agency	CRISIL & CARE
3.8.d	Whether rating was revised	NO
3.8.e	Present revised rating	NA
3.9	Total No. of Debenture holders (pls. enclose list of subscribers as on 30.06.2017 for series)	51 - (Attached as 'Annexure- II')
3.10	Date of redemption for each series	Sr. XX- ISIN no. INE 206D09194 - 14.08.2017 Sr. XX- ISIN no. INE 206D09202 - 14.08.2018
3.11	Whether the information furnished in the Questionnaire for all quarters ended since 30.06.2017 has been published in the Company's website as per SEBI regulations?	Yes,
3.12	Whether half-yearly Communication duly countersigned by TRUSTEE filed with Stock Exchange as per listing agreement	Half-year Communication duly Countersigned copy are filed with NSEIL as per listing agreement.
4.	<b>Interest</b>	1 <sup>st</sup> August every year.
4.1	Rate of Interest	6.15%- Sr. XX
4.2	Periodicity of Interest payment	YEARLY
4.3	Amt. of Interest Payment which have fallen due in the Quarter. (PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION TO THE BANKER FOR MAKING PAYMENT TO VARIOUS BOND HOLDER INCLUDING THEIR BANK PARTICULARS SHOULD BE FORWARDED AS PER SEBI REGULATION)	

  
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	(Do not include unpaid interest payment pertaining to previous quarters)	
4.4	Date of transfer to I / W account	
4.5	Name of Bank & Branch where separate I/W a/c held	
4.6	Interest amount outstanding as on 30.06.2017. in 4.5 above	No Interest Amount are outstanding as on 30.06.2017.
4.7	Whether Interest	Nil
	a. Paid to Fls but not to other investors	
	b. Paid to other investors but not paid to Fls	
4.8	Amount of interest outstanding in respect of earlier quarters not claimed by Debenture Holders (Provide particulars Quarter Wise)	NA
4.9	Default in Interest payments: Any default in the interest payments – If so,	There are no default in Interest Payment for the quarter ended 30.06.2017
	a. Since when	
	b. Reasons for the delay in payment	
	c. Whether reported to Deb. Trustees/Investors	
	d. Amount of Default (quarter wise)	
5.	<b>Principal</b>	Rs.550 Crs.
5.1	Outstanding Principal as on <b>30.06.2017</b>	Rs.110 Crs.
5.2	Repayment of Principal Due (Break up of 5.2 -- Repayment payment wise)	
5.3	Amt of Redemption fallen due during the Qtr. (THE PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION GIVEN TO THE BANKER ATTACHING THE LIST OF BOND HOLDERS ALONG WITH THEIR BANK DETAILS, SHOULD BE FURNISHED AS REQUIRED BY SEBI REGULATION)	
5.4	Name of the Bank and branch where redemption amount is held	
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by deb. Holders)	Nil
5.6	DEFAULT IN PRINCIPAL REPAYMENT	NA
	Any default in repayment of Principal; if so	NA
	a. Since when	-----
	b. Reason for default	-----
	c. Whether informed to Deb. Trustees/Investors	-----
	d. Amount of default	-----
6.	<b>Maintenance of Asset cover</b>	
6.1	Trust Deed dated	07.06.2004
6.2	Assets charged (Full description and value thereof)	NEGATIVE LIEN OVER THE FIXED ASSETS AT RAJASTHAN ATOMIC POWER STATION – Unit 3 & 4.
6.3	Asset cover as stipulated in Trust Deed (No. of times)	Financial Statement attached as ' <b>Annexure-III</b> '
6.4	Asset cover as on <b>30.06.2017</b> .	SUFFICIENTLY COVERED
6.5	Chartered Accountant's (C.A.) dated For 6.4 above	CA certificate dated – June 08, 2017
6.6	C.A. Certificate forwarded to Trustees, on (if not kindly forward a copy)	YES – (attached as ' <b>Annexure -I</b> ')
6.6a	On what basis value of assets determined ? provide copy of valuation report	Net Book Value or Net Realizable value whichever is less as certified by Statutory Auditors.

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6.7	<b>Audited Balance Sheet as on 31.03.2017</b> forwarded to Trustees on (if not, kindly forward a copy)	
7.	<b>Maintenance of Debenture Redemption Reserve (DRR)</b>	
7.1	Whether DRR maintained, if not reasons there for	YES
7.2	Amount of DRR maintained as on <b>30.06.2017</b>	For all bonds total Rs.4342.30 Crores
8	<b>Insurance</b>	
8.1	Whether the assets offered as security is properly / adequately insured	YES
8.2	Details of Insurance Cover Policy No./validity of the Insurance (copy of the Insurance policy to be forwarded)	
8.2	Details of insurance cover policy No./ validity of the insurance (copy of the insurance policy to be forwarded)	370800/11/16/3400000450- The National Insurance Company Ltd. Validity: 07.10.2016 to 06.10.2017 (copy attached as 'Annexure-IV')
8.3	CA certificate certifying the adequacy of insurance cover dated	8 <sup>th</sup> June, 2017
8.4	CA Certificate forwarded to trustee on (if not, kindly forward a copy)	YES
9.	<b>Investors Grievances and Redressal there of</b>	
9.1	Any investor grievance redressal mechanism	YES
9.2	Any corrective action taken / initiated	No grievance received
9.3	If so, particulars of such actions	No grievance received
9.4	How many cases have been cleared so far ?	Received during the Quarter - NIL The closing bal. as on 30.06.2017 - NIL

*[Handwritten Signature]* Page : (3/3)

MMN/C/17-18/0072

8th June, 2017

**CERTIFICATE**

We have examined the Audited Financial Statements, Books of accounts and other relevant records of **Nuclear Power Corporation of India Limited (NPCIL)** (hereinafter referred as 'Company') having its registered office at 16<sup>th</sup> floor, Centre-1, World Trade Centre, Cuffe Parade, Mumbai. On the basis of such examination and as per information and explanations given to us by the Management, we hereby certify that:

1. During the Financial Year ended March 31, 2017, the Company had mobilized Rs. 2,500 crore through NCDs/Bonds Series XXXIII - Tranche A, B, C, D and E for Rs. 500 crores each. The deemed date of allotment for the same was 15<sup>th</sup> December, 2016. The mobilized funds (from the existing bonds) have been utilized for the specified purpose from time to time. Redeemable Bonds outstanding as on March 31, 2017 were Rs. 17,369.20 crores.
2. Interest on bonds has been paid on or before the due dates during the Financial Year ended on 31<sup>st</sup> March, 2017.
3. During the Financial Year ended on 31<sup>st</sup> March, 2017, Bond Series 6.15 % Series XX - Rs. 55 crores were redeemed on 14<sup>th</sup> August, 2016.
4. No default was noticed during the Financial Year ended 31<sup>st</sup> March, 2017 in payment of principal and also due interest in respect on such bonds.
5. The Company is holding Rs. 4,342.30 crores in the Bonds Redemption Reserve as on 31<sup>st</sup> March, 2017.
6. All NPCIL Bond Series are rated as 'AAA' rating from CRISIL and CARE.
7. Further as per information and explanation given to us the cover of Insurance and assets in respect of Projects / Stations against which bonds have been issued is adequate.

This certificate is issued on the request of the Company for the purpose of submitting to the trustees of the Bonds issue in terms of trusteeship agreement.

**For M. M. NISSIM & CO.**

Chartered Accountants

(Firm Reg. No.107122 W)

  
N. Kashinath

(Partner)

Mem. No. 036490

Mumbai.



