

INSTRUCTIONS FOR FILLING UP THE FORM

Please incorporate all the particulars relating to Redemption of Debenture / Installments of Debenture Redemption / Interest dues fallen due during the period **01.10.2016 to 31.12.2016** as per terms of issue of the Debentures.

INDIAN OVERSEAS BANK, MERCHANT BANKING DIVISION, CENTRAL OFFICE, CHENNAI

QUESTIONNAIRE FOR DEBENTURE ISSUES AS ON **31.12.2016** TO BE FILLED UP FOR EACH DEBENTURE ISSUE SERIES SEPARATELY PLEASE DO NOT LEAVE ANY COLUMN BLANK

1.	Name of the company	Kothari Sugars and Chemicals Limited
2.	Address of the company	115, Mahatma Gandhi Road, Nungambakkam, Chennai – 600 034
3.	Particulars of Issue	
3.1	Type of Issue	Private Placement
3.2.a.	If it is a Public Issue, Issue opened on (Please enclose of list of subscribers as of 31.12.2016)	N.A.
3.2.b	If private placement, with whom	Annexure – I
3.2.c	Date of issue opening	Privately placed Deb & ZCB's issued as per the AAIFR Order dt. 17.06.2004 under Rehabilitation Scheme.
3.2.d	Date of issue closing	As above
3.2.e	Date of transfer from Escrow a/c to issuer bank a/c.	As above
3.3	Date of allotment	Deb – 25.03.1996 ZCB – 28.01.2005
3.4	Purpose of Issue	<u>Deb:</u> To augment long term resource for working capital. <u>ZCB :</u> As per AAIFR order dated 17.06.2004
3.4.a	Whether SA's Certificate available for end utilization of Funds	N.A.
3.5	Size of the Issue (Rs. In lacs)	Deb : Rs.600 lacs; ZCB : Rs.37,62,03,500
3.6	Nature of Issue	
3.6.a	NCD / PCD	NCD
3.6.4.	Secured / unsecured	Secured
3.7.a	Whether listed in Stock Exchange	No
3.7.b	If yes, Name of Stock Exchange	--
3.7.c.	If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03	Because it was issued on Private Placement.
3.8.a	Whether the issue was credit rated	No
3.8.b	If yes, nature of rating obtained	--
3.8.c.	Name of the credit rating agency	--
3.8.d	Whether rating was revised	--
3.8.e.	Present revised rating	--
3.9	Total No. of Debenture / ZCB holders as of 31.12.2016 for each series	1) M/s. Parvathi Trading and Finance Co. Private Ltd. 2) M/s.Ekansha Enterprise Pvt. Ltd.
	Date of redemption for each series.	<u>Deb/ZCB :</u> First 50% repayment amount paid in 28 equal quarterly installments was completed on 16.06.2014 and balance 50% of repayment amount will be paid on 16.06.2029 as one time Bullet payment as per AAIFR Order.



