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## इण्डियन ओवरसीज़ बैंक

केंद्रीय कार्यालय- पोस्ट बॉक्स सं 3765, 763 अण्णा सालै, चेन्नै 600 002

### Indian Overseas Bank

Central Office: P.B.No.: 3765, 763 Anna Salai, Chennai 600 002

### Investor Relations Cell

IRC/314 /2018-19

10.12.2018

The Senior General Manager  
Dept. of Corporate Services  
**BSE Limited**  
Floor 1, P J Towers, Dalal Street  
**Mumbai – 400 001**

The Vice President  
**National Stock Exchange of India Limited**  
"Exchange Plaza", C-1, Block G  
Bandra-Kurla Complex, Bandra (E)  
**Mumbai 400 051**

Dear Sir/Madam,

### Issue of Basel III Compliant Tier II Bonds

Further to our letter dated 30.11.2018 conveying the approval accorded by the Board of Directors of the Bank for issue of Basel III Compliant Tier II Bonds aggregating Rs. 300 crore in one or more tranche/s on private placement basis, this is to inform you that the Bank has now successfully raised Rs. 300 crore by issue of Basel III Compliant Tier II Bonds with coupon rate of 11.70% p.a., tenor of 10 years and call option at the end of 5 years or on any coupon payment date thereafter.

Please take the above information on record pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015.

Thanking you,

Yours faithfully,

Radha Venkatakrishnan  
General Manager & CFO

