



इण्डियन ओवरसीज़ बैंक
Indian Overseas Bank

आपकी प्रगति का सच्चा साथी
Good people to grow with



Ref No. IRC/17/2025-26

07.04.2025

The General Manager, Department of Corporate Services, BSE Limited, Floor 1, P.J. Towers, Dalal Street, Mumbai 400 001	The Vice President, National Stock Exchange Ltd., Exchange Plaza, C-1 Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051
BSE SCRIP CODE: 532388	NSE SCRIP CODE: IOB

Dear Sir/ Madam,

Reconciliation of Share Capital Audit for the quarter ended March 31, 2025

As per Regulation 76 of SEBI (Depository Participants) Regulations 2018, we hereby submit the Report on Reconciliation of Share Capital Audit for the period from 01.01.2025 to 31.03.2025 dated 05.04.2025 issued by M/s R Sridharan & Associates, Practicing Company Secretary, Chennai for the quarter ended March 31, 2025.

This is for your information, record, and dissemination please.

Yours faithfully,

(Ram Mohan K)
Compliance officer

इण्डियन ओवरसीज़ बैंक,
निवेशक संबंध कक्ष, केन्द्रीय कार्यालय,
763 अण्णा सालै, चेन्नै 600 002

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5TH APRIL, 2025

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT FOR THE QUARTER ENDED
31ST MARCH, 2025

[For the period from 1st January, 2025 to 31st March, 2025]

ISIN: INE565A01014

We have examined the Register of Members, beneficiary details furnished by the Depositories and other relevant books and records, correspondence, and information maintained by **INDIAN OVERSEAS BANK** having its Central Office at No. 763, Anna Salai, Chennai - 600 002 (hereinafter referred to as "Bank") and its Registrar and Share Transfer Agents, **Cameo Corporate Services Limited** having its office at "Subramanian Building", No.1, Club House Road, Chennai - 600 002, for issuing this certificate, in accordance with Notification No. SEBI/LAD-NRO/GN/2018/40 dated 3rd October, 2018 issued by the Securities and Exchange Board of India and Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018 (as amended).

In our opinion and to the best of our knowledge and based on such examination as well as information and explanations furnished to us, which to the best of our knowledge and belief were necessary for the purpose of our certification and based on such verification as considered necessary, we hereby certify the report for the quarter ended **31st March, 2025** as detailed below:-

1.	For Quarter Ended	31st March, 2025	
2.	ISIN	INE565A01014	
3.	Face Value	Rs.10/- per Equity Share.	
4.	Name of the Bank	INDIAN OVERSEAS BANK	
5.	Central Office Address	763, Anna Salai, Chennai - 600 002	
6.	Correspondence Address	763, Anna Salai, Chennai - 600 002.	
7.	Telephone & Fax Nos. of Correspondence Address	Tel: 044-71729791 Fax: 044-28585675	
8.	E-mail address	investor@iobnet.co.in	
9.	Names of the Stock Exchanges where the Bank's Securities are listed	1. BSE Limited. 2. National Stock Exchange of India Limited.	
		No. of Shares	% of Total Issued Capital
10.	Issued Capital	19,25,65,89,795	100.00
11.	Listed Capital (Exchange-wise) (as per Bank records)	19,25,65,89,795	100.00
12.	Held in dematerialized form in CDSL	18,45,07,88,547	95.815
13.	Held in dematerialized form in NSDL	78,19,46,548	4.061
14.	Physical	2,38,54,700	0.124
15.	Total No. of Shares (12+13+14)	19,25,65,89,795	100.00
16.	Reasons for difference between (10&11), (10&15) and (11&15)	Not applicable	

...Continuation Sheet

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. of Shares	Applied/ Not applied for listing	Listed on Stock Exchanges (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal Approval Pending from Stock Exchanges (specify names)
Allotted 35,41,77,539 Equity Shares at an issue price of Rs. 40.57 per equity share which includes a discount of ₹ 2.13 i.e., 5 % of the floor price to Qualified Institutional Buyers on 24 th March, 2025.	35,41,77,539	Yes	Yes	NA	Yes	Yes

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18.	Register of Members is updated (Yes/No).	Yes
	If not, updated up to which date.	Not Applicable
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	Not Applicable
20.	Has the Bank resolved the matter mentioned in point no.19 above in the current quarter? If not, reason therefore:	Not Applicable
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay: NA	
	Total No. of Demat Requests.	No. of Requests
	Confirmed after 21 days.	NIL
	Pending for more than 21 days.	NIL
22.	Name, Telephone & Fax No. of the Compliance Officer of the Bank.	Mr. Ram Mohan K, Compliance Officer Tel: 044-71729791
23.	Name, Address, Tel & Fax No., C.P. No. of the Auditor.	CS R. Sridharan, R Sridharan & Associates, Company Secretaries, New No.44, Old No.25, Flat No.3, Thiruvaramangam Apartments, First Floor, Unnamalai Ammal Street, T. Nagar, Chennai - 600 017. Phone No: 044-45037414, +91- 9940118446, +91-9677158446, +91-9790762955 Email id: sridharan.r@aryes.in , FCS No. 4775, C.P. No. 3239

24.	Appointment of Common Agency for Share Registry Work.	Yes, Cameo Corporate Services Limited, (Unit: Indian Overseas Bank), "Subramanian Building", No.1, Club House Road, Chennai – 600 002. Tel No. (044) - 28460390 Fax No. (044) – 28460129
25.	Any other detail that the Auditor may like to provide (eg. BIFR, delisting from SE, changed its name, etc.).	The Bank had obtained the shareholders' approval on 2 nd July, 2024, to raise paid-up capital of Rs.5000 Crore through various options available (QIP/FPO/Right issues/ESPS etc.) Out of which the Committee of Directors at their meeting held on 24 th March, 2025 had allotted 35,41,77,539 Equity Shares at an issue price of Rs. 40.57 per equity share which includes a discount of ₹ 2.13 i.e., 5 % of the floor price to Qualified Institutional Buyers.

**FOR R.SRIDHARAN & ASSOCIATES
COMPANY SECRETARIES**

**CS R. SRIDHARAN
FCS No.4775
CP No.3239
PR No. 6232/2024
UIN: S2003TN063400
UDIN: F004775G000033265**

↑ [CAMEO CORPORATE SERVICES LIMITED]
'SUBRAMANIAN BUILDING' NO.1, CLUB HOUSE ROAD, CHENNAI-600 002.
PHONE: 2846 0390 (6 LINES) FAX: 044-2846 0129

Ref : CAM/IOB/AUD-SEC/2025

Date : 03/04/2025

M/S. INDIAN OVERSEAS BANK
NO. 762, ANNA SALAI
CHENNAI-600002

Dear Sir,

Sub : SEBI - Reconciliation of Share Capital Audit
Quarter Ended 31-Mar-2025 ISIN : INE565A01014.
Ref : SEBI - Letter No. D&CC/FITTC/CER-16-2004, Dt. 31/12/2004.

We hereby certify

1. That the total of the shares held in NSDL, CDSL and in the Physical Form tally with the Issued / Paid up Capital.

Mode of Holding	No. of Holders	Percentage of No. of Holders	No. of Shares	Percentage of No. of Shares
Physical	75106	7.5395	23854700	0.1239
Nsdl	190369	19.1101	781946548	4.0607
Cdsl	730695	73.3504	18450788547	95.8155
Total	996170	100.0000	19256589795	100.0000

Total Holders : 977863 After Merging of First Holder PAN

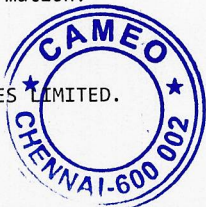
2. That the Register of members (ROM) is updated.
3. That the Dematerialisation requests have been confirmed within 15 days from the Date of Receipt of documents and that no Request for dematerialisation is pending more than 15 days.
4. There is a change in share capital in this quarter, as the company issued 354177539 equity shares during the quarter.
5. Reference of Previous quarter with excess dematerialised shares, if any: Nil.
6. Has the company resolved the matter mentioned in point no (5) above in the current quarter ? if not. reason why ? - Nil.
7. No Transfer / Transmission / Transposition are pending as on 31/03/2025. The Transfer / Transmission / Transposition documents have been despatched to the share holder with in a stipulated time.

We request you to kindly get a certificate (based on the above information given by us) from the qualified Chartered Accountant or Company Secretary for the purposes of reconciliation of the total admitted capital with both the depositories and the total issued to Listed Capital on a quarterly basis to the stock exchange(s) where they are listed as on 31/03/2025. Kindly note that this report shall also be placed before the Board of directors.

This is for your kind information.

Thanking you,
Yours faithfully,
for CAMEO CORPORATE SERVICES LIMITED.


AUTHORISED SIGNATORY



Please verify and ensure that the share capital reconciliation, report issued by your practising company secretary tallies with the information provided herein, before filing.