

## QUESTIONNAIRE FOR DEBENTURE ISSUES AS ON 31.12.2017

(TO BE FILLED UP FOR EACH DEBENTURE ISSUE SERIES SEPARATELY - PLEASE DO NOT LEAVE ANY COLUMN BLANK)

1.	<b>Name of the Company</b>	THE CATHOLIC SYRIAN BANK LIMITED
2.	<b>Address of the Company</b>	'CSB Bhavan', St. Mary's College Road, Post Box No.502, Thrissur- 680 020, Kerala, India
3.	<b>Particulars of the Issue</b>	<b>CSBL BONDS – 2012 – Series I</b>
3.1.	Type of Issue	Private Placement
3.2.a.	If it is a public issue, issue opened on (Please enclose list of subscribers as of <b>31.12.2017</b> )	N.A
3.2.b.	If private placement, with whom	(As per list enclosed)
3.2.c.	Date of issue opening	29.03.2012
3.2.d.	Date of Issue closing	31.03.2012
3.2.e.	Date of transfer from Escrow a/c to issuer bank a/c	31.03.2012
3.3.	Date of allotment	31.03.2012
3.4.	Purpose of Issue	To raise long term resources as part of Tier II Capital
3.4.a.	Whether SA's certificate available for end utilization of funds?	N.A
3.5.	Size of the Issue (Rs. in lakhs)	4180 lakhs
3.6.	Nature of Issue	
3.6.a.	NCD/PCD	--
3.6.4.	Secured/Unsecured	Unsecured
3.7.a.	Whether listed in Stock Exchange	Yes
3.7.b.	If yes, Name of Stock Exchange	National Stock Exchange of India Ltd.
3.7.c.	If no, reasons there for (Please clearly mention the reason for non listing, Specifically enlighten whether non listing would violate the SEBI Cir. No. SEBI/MRP/SE/AT/36/2003 Dated 30.09.2003)	---
3.8.a.	Whether the issue was Credit Rated.	Yes
3.8.b.	If Yes, Nature of Rating obtained	BBB(Triple B)
3.8.c.	Name of the Credit Rating Agency	CARE Ratings Limited
3.8.d.	Whether Rating was revised	Yes. Revised vide letter dated October 27, 2015 and there is no further changes in the Rating.
3.8.e.	Present Revised Rating	BBB- (Triple B Minus); Outlook: Stable
3.9.	Total No. of Debenture holders (Please enclose list of subscribers as of 31.12.2017 for each series)	Total – 11  List enclosed
3.10.	Date of Redemption for each series	31.03.2019



