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इण्डियन ओवरसीज़ बैंक

केंद्रीय कार्यालय- पोस्ट बॉक्स सं 3765, 763 अण्णा सालै, चेन्नै 600 002

Indian Overseas Bank

Central Office: P.B.No.: 3765, 763 Anna Salai, Chennai 600 002

Investor Relations Cell

IRC/233 /2019-20

18.11.2019

The Senior General Manager
Department of Corporate Services
BSE Limited
Floor 25, P J Towers, Dalal Street
Mumbai – 400 001

The Vice President
National Stock Exchange of India Ltd
"Exchange Plaza", C-1, Block G
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir/Madam,

Addendum to the Notice of Postal Ballot

In continuation to the disclosures made in the Explanatory Statement on the proposed Special Resolution for the creation, offer, issue and allotment of equity shares to Government of India on preferential basis as contained in the Notice of Postal ballot dated 19.10.2019 dispatched to the shareholders, the following disclosures are hereby made for the information of the shareholders in compliance with Chapter V of the SEBI ICDR Regulations, 2018.

1. The issue price calculated in terms of the provisions of Regulation 164 of the SEBI (ICDR) Regulations, 2018 as on Relevant Date of 25.10.2019 is Rs.11.20 per equity share of Rs.10/- each (including premium of Rs.1.20 per equity share) in respect of Preferential issue of shares against capital contribution aggregating upto Rs.3,857 crore to the Government of India, the promoters of the Bank.
2. At the above issue price the Bank would be allotting upto 344,37,50,000 equity shares to the Government of India against capital infusion upto Rs.3,857 crore.

The shareholding pattern of the Bank before and after the proposed Preferential Issue, would be as follows –

(No. of Equity Shares of Rs.10/- each)

Particulars	Pre issue holding		Post issue holding	
	No. of Shares	%	No. of Shares	%
Government of India	8457562532	92.52%	11901312532	94.56%
Other (Non Promoters)	684085686	7.48%	684085686	5.44%
Total	9141648218	100.00%	12585398218	100.00%





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3. We also confirm that neither the issuer nor the promoter or director are wilful defaulter.

Please take the above information on record.

Thanking you,

Yours faithfully,

S Nandakumaran
Company Secretary

