(*This letter should be on the letterhead of the bidder duly signed by an authorized signatory)*

**Expression of Interest (EOI)**

**Date:**

To,

The General Manager,

Indian Overseas Bank

Stressed Assets Management Department,

Central Office: 763, Anna Salai, Chennai -600 002

E-mail id: saletoarc@iobnet.co.in

Dear Sir,

**Sub: Expression of Interest for acquisition of debt of M/s Alliance Integrated Metaliks Limited under Swiss Challenge Process.**

We refer to your Notification dated 16.12.2022 on proposed transfer of captioned financial asset (NPA) under Swiss Challenge Method through e-auction. We hereby confirm that we have executed / will be executing Non-Disclosure Agreement (NDA) with your Bank and allow us to proceed with due-diligence in Data Room being set up by you. This is to confirm and undertake that:

1. We confirm to comply with all extant guidelines/ notification issued by SEBI/ RBI/ IBA / other regulators from time to time pertaining to transfer of stressed loan exposures and we are eligible and have the capacity to conclude the acquisition of captioned Financial Asset in accordance with the applicable laws and regulations of India.
2. We also confirm having read and agree to abide with all the terms of Notification dated 16.12.2022 for transfer of captioned NPA / Business Rules relating to the e- auction process under Swiss Challenge method.
3. We hereby confirm that we have adopted fair practices code in compliance with RBI notification dated 16.08.2020 and such other notifications of RBI given from time to time.
4. We hereby confirm that we comply with the Master Directions on Transfer of Loan Exposures, 2021 dated 24.09.2021 issued by RBI and we are not disqualified in terms of Section 29 A of the Insolvency and Bankruptcy Code, 2016 for acquisition of this financial asset.
5. We hereby confirm that for acquisition of this financial asset, we have no conflict of interest with and are not related, directly or indirectly, to any of the Consortium Lenders.
6. Details furnished as required:
7. Address & contact details with email id of firm (ARC/ Bank / NBFC/ FI):
8. Contact persons and their designation, mobile no. email id):

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| --- | --- | --- | --- |
| Name | Designation | Mobile No. | Email id |
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|  |  |  |  |

With regards,

Competent Authority Signature

(with company seal)