Indian Overseas Bank Merchant Banking Division Central Office, Chennai

Central Office, Chennai QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 31.12.2016

	(To be filled up for each debenture/bonds Issue series separately. Please do not leave any column blank)		
1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.	
2.	Address of the Company	Corp Off: "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) Regd Off: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016	
3.	Particulars of the Issue	POWERGRID Bonds XII-Issue 9.70% Taxable Bonds	
3.1	Type of Issue	Private Placement	
3.2	a) If it is a public issue, issue opened on;	a) N.A.	
	b) if private placement, with whom	b) Financial Institutions and others	
3.3	Date of Allotment	28.03.2002	
3.4	Purpose of Issue	Construction of on-going and new projects	
3.5	Size of the Issue	Rs.184.50 crores	
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A.b) Secured, Non-cumulative Bonds	
3.7	a) Whether listed in Stock Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/ AT/36/2003 dated 30.09.2003)	a) Yesb) National Stock Exchangec) N.A.	
3.8	 a) Whether the issue was credit rated; b) IF yes, Nature of Rating obtained c) Name of Credit Rating Agency d) Whether rating was revised e) Present Revised rating 	 a) Yes b) AAA c) ICRA & CRISIL d) Yes e) ICRA AAA & CRISIL AAA/Stable 	



3.9	Total No of debenture holders (Please enclose list of subscribers as of 31.12.2016 for each series)	04
3.10	Date of Redemption for each series	28 th March every year starting from 28.03.2006 till 28.03.2017
4.0	Interest	N.A
4.1	Rate of Interest	9.70% p.a.
4.2	Periodicity of interest payment	Annual
4.3	Amt. of Interest payment which have fallen due in the quarter (Do not include unpaid interest payment pertaining to previous quarter).	N.A sussel och to saskrotta i i i
4.4	Date of transfer to I/W account	N.A
4.5	Name of Bank & Branch where Separate I/W a/c held	IDBI Bank Ltd , Connaught Place Branch New Delhi
4.6	Interest amount outstanding as on 31.12.2016 in 4.5 above	NIL and a manufacture of the state of the st
4.7	Whether interest a) paid to FIs but not to other investors b) paid to other investors but not paid to FIs	N.A. landaman of the second of
4.8	Amount of Interest outstanding In respect of earlier quarters, not Claimed by debenture holders (provide particulars Quarter- wise)	NIL sould in both it and a first in the second in the seco
4.9	Default in interest payments Any default in the interest payment – if so, a) Since when b) Reasons for the delay in payment c) Whether reported to debenture trustees/	NO paration the research of the state of the
	investors d) Amount of default (qtr-wise)	Period Due on Amount
5.0	Principal	The state of the s
5.1	Outstanding principal as on 31.12.2016	Rs.15.375 crores
5.2	Repayment of Principal due (breakup of 5.2 repayment period-wise)	1 Installments as on 28.03.2017



5.3	Amount of redemption fallen	N.A
5.4	due during the quarter Name of the bank and branch	IDBI Bank Ltd , Connaught Place Branch New
	where redemption amount is held	Delhi
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by debenture holders)	Nil
5.6	Default in principal repayment Any default in repayment of Principal, if so – e) since when	Nil
	f) reason for default g) whether informed to debenture trustees/ investors	
	h) Amount of default	Period Due on Amount
6.0	Maintenance of Asset Cover	
6.1	Trust Deed Dated	28.02.2003
6.2	Assets charged (full description & value thereof)	Kayamkulam, Ramagundam-Hyderabad T/S Lines
6.3	Asset cover as stipulated in Trust Deed (No. of Times)	1.10 times of the value of bonds outstanding
6.4	Asset cover as on 31/03/2016	- do -
6.5	Chartered Accountants' (C.A.) Certificate Dated for 6.4 above	N.A.
6.6	C.A. Certificate forwarded to Trustees on	N.A.
6.7	1	Audited Annual Financial Results by the company for FY 2015-16 published already forwarded to Trustees.
7.0	Maintenance of Debenture Redemption Reserve (DRR)	
7.1	Whether DRR maintained, if not, reasons therefore	Yes
7.2	Amount of DRR maintained as on 31/03/2016	Rs.3.84 crores
8.	Insurance	
8.1	Whether the assets offered as security is properly/adequately insured	Yes, Covered through self insurance scheme of the Company.
8.2	Details of insurance cover/Policy No./validity of the insurance (copy of the insurance policy to be forwarded)	Yes, We maintain a self-insurance scheme to cover a substantial portion of our business risks. Under this scheme, we contribute an amount equal to 0.1% of our gross block of fixed assets (except for the value of assets covered under a mega insurance

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	Connatty ht Place Branch New	policy) each year into a self-insurance reserve that we account for under our reserves and surplus. We also maintain a mega insurance policy with independent insurers in respect of risks to substation equipment and other selected asset.
8.3	CA Certificate certifying the adequacy of insurance cover dated	N.A.
8.4	CA Certificate forwarded to trustee on, (if not, kindly forward a copy)	N.A.
9.0	Investors Grievances and Redressal thereof	Any default in repayment osser. Principal, if so-
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2	Any corrective action taken/initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A.
9.4	How many cases have been cleared so far	N.A.

AUTHORISED SIGNATORY

सीए. राजीव कुमार गुप्ता
CA. RAJEEV KUMAR GUPTA
सहा. महाप्रबचक (वित्त)/ Asstt. General Manager (Finance)
पावर ग्रिंड कारपोरेशन ऑफ इंडिया लि॰
Power Grid Corporation of India Ltd.
(भारत सरकार का उद्यम) / (A Govt. of India Enterprise)
Plot No.-2, Sector-29, Gurgaon-122001 (Haryana)

Indian Overseas Bank Merchant Banking Division Central Office, Chennai

Central Office, Chennai QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 31.12.2016

(To be filled up for each debenture/bonds Issue series separately. Please do not leave any column blank)		
1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD
2.	Address of the Company	Corp Off: "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) Regd Off: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016
3.	Particulars of the Issue	POWERGRID Bonds XIII-Issue 8.63% Taxable Bonds
3.1	Type of Issue	Private Placement
3.2	a) If it is a public issue, issue opened on;b) if private placement, with whom	a) N.A.b) Financial Institutions and others
3.3	Date of Allotment	31.07.2002
3.4	Purpose of Issue	Construction of on-going and new projects
3.5	Size of the Issue	Rs.810 crores
3.6	Nature of Issue:	CONTRACTOR OF DEPARTMENT OF THE PROPERTY OF TH
	a) NCD/PCD b) Secured/Unsecured	c) N.A. d) Secured, Non-cumulative Bonds
3.7	a) Whether listed in Stock Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/ AT/36/2003 dated 30.09.2003)	a) Yes b) National Stock Exchange c) N.A.
3.8	a) Whether the issue was credit rated; b) IF yes, Nature of Rating obtained c) Name of Credit Rating	a) Yes b) AAA c) ICRA & CRISIL
	Agency d) Whether rating was revised e) Present Revised rating	d) Yes e) ICRA AAA & CRISIL AAA/Stable



3.9	Total No of debenture holders (Please enclose list of subscribers as of 31.12.2016 for each series)	54
3.10	Date of Redemption for each series	31st July every year starting from 31.07.2006 till 31.07.2017
4.0	Interest	N.A.
4.1	Rate of Interest	8.63% p.a.
4.2	Periodicity of interest payment	Annual
4.3	Amt. of Interest payment which have fallen due in the quarter (Do not include unpaid interest payment pertaining to previous quarter).	N.A. Region to a selection of the second of
4.4	Date of transfer to I/W account	N.A.
4.5	Name of Bank & Branch where Separate I/W a/c held	N.A make the state of the state
4.6	Interest amount outstanding AS ON 31.12.2016 in 4.5 above	NIL divacementation of the state of the stat
4.7	Whether interest a) paid to FIs but not to other investors b) paid to other investors but not paid to FIs	N.A. toomall Arrestall Fe
4.8	Amount of Interest outstanding In respect of earlier quarters, not Claimed by debenture holders (provide particulars Quarter- wise)	ED Marcher Listed in Stock E whangers b) If yes, name of March
4.9	Default in interest payments Any default in the interest payment – if so, i) Since when j) Reasons for the delay in payment k) Whether reported to debenture trustees/	NO scale areason theoretic page of the contract of the contrac
	investors l) Amount of default (qtr-wise)	Period Due on Amount
5.0	Principal	aniulisha Tarana (a
5.1	Outstanding principal as on	Rs.67.50 crores
	31.12.2016	10.07.50 010105
5.2	Repayment of Principal due (breakup of 5.2 repayment period-wise)	01 Installment as on 31.07.2017.



5.3	Amount of redemption fallen due during the quarter	N.A.
5.4	Name of the bank and branch where redemption amount is held	N.A
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by debenture holders)	Nil
5.6	Default in principal repayment Any default in repayment of Principal, if so – m) since when n) reason for default o) whether informed to debenture trustees/ investors	
YAS	p) Amount of default	Period Due on Amount
6.0	Maintenance of Asset Cover	
6.1	Trust Deed Dated	28.02.2003
6.2	Assets charged (full description & value thereof)	Kishanpur-Moga, Dulhasti Contingency T/S Lines
6.3	Asset cover as stipulated in Trust Deed (No. of Times)	1.10 times of the value of bonds outstanding
6.4	Asset cover as on 31/03/2016	- do -
6.5	Chartered Accountants' (C.A.) Certificate Dated for 6.4 above	N.A.
6.6	C.A. Certificate forwarded to Trustees on	N.A.
6.7	Audited Balance Sheet as on 31/03/2016 forwarded to Trustees on (if not, kindly forward a copy)	Audited Annual Financial Results by the company for FY 2015-16 published already forwarded to Trustees.
7.0	Maintenance of Debenture Redemption Reserve (DRR)	
7.1	Whether DRR maintained, if not, reasons therefore	Yes
7.2	Amount of DRR maintained as on 31/03/2016	Rs.32.63 crores
8.	Insurance	
8.1	Whether the assets offered as security is properly/adequately insured	Yes, Covered through self insurance scheme of the Company.
8.2	Details of insurance cover/Policy No./validity of the insurance (copy of the insurance policy to	N.A.
	be forwarded)	ID, GURGEON AND AND AND AND AND AND AND AND AND AN

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8.3	adequacy of insurance cover	N.A. A M height a supposed to thought
	dated	Series seems and art to smart to be
8.4	CA Certificate forwarded to trustee on, (if not, kindly forward a copy)	N.A.
9.0	Investors Grievances and Redressal thereof	occombien occombien
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2`	Any corrective action taken/initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A. nodw eoniz (m
9.4	How many cases have been	N.A.

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AUTHORISED SIGNATORY
सीए. राजीव कुमार गुप्ता
CA. RAJEEV KUMAR GUPTA
सहा. महाप्रवस्क (वित्त)/ Assit. General Manager (Finance)
पावर ग्रिंड कारपोरेशन ऑफ इंडिया लि॰
Power Grid Corporation of India Ltd.
(भारत सरकार का उद्यम) / (A Govt. of India Enterprise)
Plot No.-2, Sector-29, Gurgaon-122001 (Haryana)



Indian Overseas Bank Merchant Banking Division Central Office, Chennai QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 31.12.2016

	(To be filled up for each debenture/bonds Issue series separately. Please do not leave any column blank)		
1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.	
2.	Address of the Company	Corp Off: "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) Regd Off: B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016	
3.	Particulars of the Issue	POWERGRID Bonds XV-Issue 6.68% Taxable Bonds	
3.1	Type of Issue	Private Placement	
3.2	a) If it is a public issue, issue opened on; b) if private placement, with whom	a) N.A. b) Bank	
3.3	Date of Allotment	23.02.2004	
3.4	Purpose of Issue	To meet capital expenditure for the FY 2003-04	
3.5	Size of the Issue	Rs.900 crores	
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A.b) Secured, Non-cumulative Bonds	
3.7	a) Whether listed in Stock Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/ AT/36/2003 dated 30.09.2003)	a) Yesb) National Stock Exchangec) N.A.	
3.8	a) Whether the issue was credit rated;b) IF yes, Nature of Rating obtainedc) Name of Credit Rating Agency	a) Yes b) AAA c) ICRA & CRISIL	
	d) Whether rating was revisede) Present Revised rating	d) Yes e) ICRA AAA & CRISIL AAA/Stable	



3.9	Total No of debenture holders	87
	(Please enclose list of subscribers as of 31.12.2016 for each series)	ALICANOMA DE EMPANAGOMENTO
3.10	Date of Redemption for each series	23 rd February every year starting from 23.02.2008 till 23.02.2019.
4.0	Interest	
4.1	Rate of Interest	6.68% p.a.
4.2	Periodicity of interest payment	Annual
4.3	Amt. of Interest payment which have fallen due in the quarter (Do not include unpaid interest payment pertaining to previous quarter).	N.A
4.4	Date of transfer to I/W account	N.A
4.5	Name of Bank & Branch where Separate I/W a/c held	IDBI Bank Ltd , Connaught Place Branch, New Delhi
4.6	Interest amount outstanding as on 31.12.2016 in 4.5 above	NIL STATE OF THE S
4.7	Whether interest a) paid to FIs but not to other investors b) paid to other investors but not paid to FIs	N.A.
4.8	Amount of Interest outstanding In respect of earlier quarters, not Claimed by debenture holders (provide particulars Quarter- wise)	NIL Suppose the s
4.9	Default in interest payments Any default in the interest payment – if so, a) Since when b) Reasons for the delay in payment c) Whether reported to debenture trustees/	NO sessing and path ages a such to the sessing and near the sessing anative and near the sessing and near the sessing and near the sess
	investors d) Amount of default (qtr-wise)	Period Due on Amount
5.0	Principal	and the state of t
5.1	Outstanding principal AS ON 31.12.2016	Rs.225.00 crores
5.2	Repayment of Principal due (breakup of 5.2 repayment period-wise)	03 Equal Annual installments due on 23.02.2017, 23.02.2018 and 23.02.2019.



5.3	Amount of redemption fallen due during the quarter	N.A
5.4	Name of the bank and branch where redemption amount is held	IDBI Bank Ltd , Connaught Place Branch, New Delhi
5.5	Balance o/s pertaining to earlier redemption instalments (unclaimed by debenture holders)	NIL AND
5.6	Default in principal repayment Any default in repayment of Principal, if so — e) since when f) reason for default g) whether informed to debenture trustees/	
790	investors h) Amount of default	Period Due on Amount
6.0	Maintenance of Asset Cover	
6.1	Trust Deed Dated	06.05.2004
6.2	Assets charged (full description & value thereof)	Floating charge of Company's Assets including plant and machinery, machinery spares, tools and accessories and other movable current assets.
6.3	Asset cover as stipulated in Trust Deed (No. of Times)	1.10 times of the value of bonds outstanding
6.4	Asset cover as on 31/03/2016	- do -
6.5	Chartered Accountants' (C.A.) Certificate Dated for 6,4 above	N.A.
6.6	C.A. Certificate forwarded to Trustees on	N.A.
6.7		Audited Annual Financial Results by the company for FY 2015-16 published already forwarded to Trustees.
7.0	Maintenance of Debenture Redemption Reserve (DRR)	
7.1	Whether DRR maintained, if not, reasons therefore	Yes
7.2	Amount of DRR maintained as on 31/03/2016	Rs.52.41 crores
8.	Insurance	
8.1	Whether the assets offered as security is properly/adequately insured	Yes, Covered through self insurance scheme of the Company.
8.2	Details of insurance cover/Policy No./validity of the insurance (copy of the insurance policy to be forwarded)	N.A.

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8.3	CA Certificate certifying the adequacy of insurance cover dated	N.A. and an appropriate the second of the se
8.4	CA Certificate forwarded to trustee, (if not, kindly forward a copy)	N.A.
9.0	Investors Grievances and Redressal thereof	eg e e eg e de l'alterna e e energiasion (
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2	Any corrective action taken/initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A. spoky socia (a
9.4	How many cases have been cleared so far	N.A.



सीए. राजीव कुमार गुप्ता CA. RAJEEV KUMAR GUPTA सहा. महाप्रवसक (वित्त)/ Assit. General Manager (Finance) पाचर ग्रिंड कारपोरेशन ऑफ इंडिया ति॰ Power Grid Corporation of India Ltd. (भारत सरकार का उद्यम) / (A Govt. of India Enterprise) Piot No.-2, Sector-29, Gurgaon-122001 (Haryana)