Indian Overseas Bank

Merchant Banking Division Central Office, Chennai QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 31.12.2017

(To be filled up for each debenture/bonds Issue series separately.				
		leave any column blank)		
1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.		
2.	Address of the Company	Corp Off: "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) Regd Off: B-9, Qutab Institutional Area,		
		Katwaria Sarai, New Delhi – 110 016		
3.	Particulars of the Issue	POWERGRID Bonds XV-Issue 6.68% Taxable Bonds		
3.1	Type of Issue	Private Placement		
3.2	a) If it is a public issue, issue opened on;b) if private placement, with whom	a) N.A. b) Bank		
3.3	Date of Allotment	23.02.2004		
3.4	Purpose of Issue	To meet capital expenditure for the FY 2003-04		
3.5	Size of the Issue	Rs.900 crores		
	Nature of Issue :	RS.900 Clotes		
3.6	a) NCD/PCD b) Secured/Unsecured	a) N.A.b) Secured, Non-cumulative Bonds		
3.7	a) Whether listed in Stock Exchange/s	a) Yes		
	b) If yes, name of StockExchange/sc) If no, reason therefore (please clearly mention the reason for	b) National Stock Exchangec) N.A.		
	non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/ AT/36/2003 dated 30.09.2003)	Augustus Signer and Si		
3.8	a) Whether the issue was credit rated;	a) Yes		
	b) IF yes, Nature of Rating obtained	b) AAA		
	c) Name of Credit Rating Agency	c) ICRA & CRISIL		
3	d) Whether rating was revised e) Present Revised rating	d) Yes e) ICRA AAA & CRISIL AAA/Stable		



3.9	Total No of debenture holders (Please enclose list of	69
	subscribers as of 31.12.2017 for	CONTRACTOR OF STATE O
	each series)	
3.10	Date of Redemption for each series	23 rd February every year starting from 23.02.2008 till 23.02.2019.
4.0	Interest	
4.1	Rate of Interest	6.68% p.a.
4.2	Periodicity of interest payment	Annual
4.3	Amt. of Interest payment which have fallen due in the quarter (Do not include unpaid interest payment pertaining to previous quarter).	Nil Sund to see 1 1 1. Sund to see 1 1 1.
4.4	Date of transfer to I/W account	N. A.
4.5	Name of Bank & Branch where Separate I/W a/c held	IDBI Bank Ltd , Connaught Place Branch, New Delhi
4.6	Interest amount outstanding as on 31.12.2017 in 4.5 above	NIL
4.7	Whether interest a) paid to FIs but not to other investors	N.A.
	b) paid to other investors but not paid to FIs	Company of the Compan
4.8	Amount of Interest outstanding In respect of earlier quarters, not Claimed by debenture holders (provide particulars Quarter- wise)	NIL
4.9	Default in interest payments Any default in the interest payment – if so,	NO
	 a) Since when b) Reasons for the delay in payment c) Whether reported to debenture trustees/investors 	gersal London and the design of the design o
	d) Amount of default (qtr- wise)	Period Due on Amount
5.0	Principal	
5.1	Outstanding principal As on 31.12.2017	Rs.150.00 crores
5.2	Repayment of Principal due (breakup of 5.2 repayment period-wise)	02 Equal Annual installments due on 23.02.2018 and 23.02.2019.

5.3	Amount of redemption fallen due during the quarter	Nil Company of Children Act Company of Children Company of Childre
5.4	Name of the bank and branch where redemption amount is held	IDBI Bank Ltd , Connaught Place Branch, New Delhi
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by debenture holders)	NIL
5.6	Default in principal repayment Any default in repayment of Principal, if so – e) since when f) reason for default g) whether informed to debenture trustees/	NIL
	investors h) Amount of default	Period Due on Amount
6.0	Maintenance of Asset Cover	
6.1	Trust Deed Dated	06.05.2004
6.2	Assets charged (full description & value thereof)	Floating charge of Company's Assets including plant and machinery, machinery spares, tools and accessories and other movable current assets.
6.3	Asset cover as stipulated in Trust Deed (No. of Times)	1.10 times of the value of bonds outstanding
6.4	Asset cover as on 31/03/2017	- do -
6.5	Chartered Accountants' (C.A.) Certificate Dated for 6.4 above	N.A.
6.6	C.A. Certificate forwarded to Trustees on	N.A.
6.7	Audited Balance Sheet as on 31/03/2017 forwarded to Trustees on (if not, kindly forward a copy)	
7.0	Maintenance of Debenture Redemption Reserve (DRR)	
7.1	Whether DRR maintained, if not, reasons therefore	Yes
7.2	Amount of DRR maintained as on 31/03/2017	Rs. 36.25 crores
8.	Insurance	
8.1	Whether the assets offered as security is properly/adequately insured	Yes, Covered through self insurance scheme of the Company.
8.2	Details of insurance cover/Policy No./validity of the insurance (copy of the insurance policy to be forwarded)	N.A.

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8.3	CA Certificate certifying the adequacy of insurance cover dated	N.A.
8.4	CA Certificate forwarded to trustee, (if not, kindly forward a copy)	N.A.
9.0	Investors Grievances and Redressal thereof	
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2	Any corrective action taken/initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A.
9.4	How many cases have been cleared so far	N.A.

AUTHORISED SIGNATORY

सीए. राजीव कुमार गुप्ता
CA. RAJEEV KUMAR GUPTA
सहा. महाप्रकथक (वित्त)/ Assit. General Manager (Finance)
पावर ग्रिंड कारपोरेशन ऑफ इंडिया लि॰
Power Grid Corporation of India Ltd.
(भारत सरकार का उद्यम) / (A Govt. of India Enterprise)
Plot No.-2, Sector-29, Gurgaon-122001 (Haryana)