Indian Overseas Bank Merchant Banking Division Central Office, Chennai

Central Office, Chennai QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 31.12.2018

	(To be filled up for each debenture/bonds Issue series separately. Please do not leave any column blank)				
1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.			
2.	Address of the Company	Corp Off: "Saudamini" Plot No.2, Sector 29,			
		Gurgaon – 122 001 (Haryana)			
100	The commence of the commence o	Regd Off: B-9, Qutab Institutional Area,			
		Katwaria Sarai, New Delhi – 110 016			
3.	Particulars of the Issue	POWERGRID Bonds XV-Issue			
		6.68% Taxable Bonds			
3.1	Type of Issue	Private Placement			
3.2	a) If it is a public issue, issue	a) N.A.			
	opened on;	A Processing was an appropriate regard			
	b) if private placement, with	b) Bank			
	whom				
3.3	Date of Allotment	23.02.2004			
3.4	Purpose of Issue	To meet capital expenditure for the FY 2003-04			
3.5	Size of the Issue	Rs.900 crores			
3.6	Nature of Issue:				
	a) NCD/PCD	a) N.A.			
3.7	b) Secured/Unsecured a) Whether listed in Stock	b) Secured, Non-cumulative Bonds a) Yes			
3.7	Exchange/s	a) ies			
	b) If yes, name of Stock	b) National Stock Exchange			
	Exchange/s	b) National Stock Exchange			
	c) If no, reason therefore (please	c) N.A.			
	clearly mention the reason for				
	non-listing)	The personalities are the same as a series of			
	Specifically enlighten whether	160 company of the discount of the			
	Non-listing would violate the	probably and that of best to			
	SEBI Cir.No.SEBI/MRP/SE/	Home Visite and State Contract			
	AT/36/2003 dated 30.09.2003)				
3.8	a) Whether the issue was credit	a) Yes			
	rated;	CHE COMMENTS AS ABOUT A SECRET			
	b) IF yes, Nature of Rating	b) AAA			
	obtained				
	c) Name of Credit Rating	c) ICRA & CRISIL			
	Agency				
	d) Whether rating was revised	d) Yes			
	e) Present Revised rating	e) ICRA AAA & CRISIL AAA/Stable			





3.9	Total No of debenture holders	25
	(Please enclose list of subscribers as of 31.12.2018 for each series)	
3.10	Date of Redemption for each series	23 rd February every year starting from 23.02.2008 till 23.02.2019.
4.0	Interest	PARTY CONTROL OF THE ART STORY
4.1	Rate of Interest	6.68% p.a.
4.2	Periodicity of interest payment	Annual
4.3	Amt. of Interest payment which have fallen due in the quarter (Do not include unpaid interest payment pertaining to previous quarter).	N.A.
4.4	Date of transfer to I/W account	N.A.
4.5	Name of Bank & Branch where Separate I/W a/c held	IDBI Bank Ltd , Connaught Place Branch, New Delhi
4.6	Interest amount outstanding as on 31.12.2018 in 4.5 above	NIL
4.7	Whether interest a) paid to FIs but not to other investors b) paid to other investors but not paid to FIs	N.A.
4.8	Amount of Interest outstanding In respect of earlier quarters, not Claimed by debenture holders (provide particulars Quarter- wise)	NIL
4.9	Default in interest payments Any default in the interest payment – if so, a) Since when b) Reasons for the delay in payment c) Whether reported to	NO
	debenture trustees/	
	d) Amount of default (qtr-	Period Due on Amount
	wise)	A TANA WAY
5.0	Principal	
5.1	Outstanding principal As on 31.12.2018	Rs.75.00 crores
5.2	Repayment of Principal due (breakup of 5.2 repayment period-wise)	01 Equal Annual installments due on 23.02.2019.
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5.3	Amount of redemption fallen due during the quarter	N.A.
5.4	Name of the bank and branch where redemption amount is held	N.A.
5.5	Balance o/s pertaining to earlier redemption installments (unclaimed by debenture holders)	NIL
5.6	Default in principal repayment Any default in repayment of Principal, if so – e) since when f) reason for default g) whether informed to debenture trustees/ investors h) Amount of default	NIL Period Due on Amount
6.0	Maintenance of Asset Cover	
6.1	Trust Deed Dated	06.05.2004
6.2	Assets charged (full description & value thereof)	Floating charge of Company's Assets including plant and machinery, machinery spares, tools and accessories and other movable current assets.
6.3	Asset cover as stipulated in Trust Deed (No. of Times)	1.10 times of the value of bonds outstanding
6.4	Asset cover as on 31/03/2018	- do -
6.5	Chartered Accountants' (C.A.) Certificate Dated for 6.4 above	N.A.
6.6	C.A. Certificate forwarded to Trustees on	N.A.
6.7	Audited Balance Sheet as on 31/03/2018 forwarded to Trustees on (if not, kindly forward a copy)	Audited Annual Financial Results by the company for FY 2017-18 published already forwarded to Trustees.
7.0	Maintenance of Debenture Redemption Reserve (DRR)	
7.1	Whether DRR maintained, if not, reasons therefore	Yes
7.2	Amount of DRR maintained as on 31/03/2018	Rs. 18.75 crores
8.	Insurance	•
8.1	Whether the assets offered as	Yes, Covered through self insurance scheme of the
	security is properly/adequately insured	Company.
8.2	Details of insurance cover/Policy No./validity of the insurance (copy of the insurance policy to be forwarded)	N.A.
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8.3	CA Certificate certifying the adequacy of insurance cover	N.A.
	dated	
8.4	CA Certificate forwarded to trustee, (if not, kindly forward a copy)	N.A.
9.0	Investors Grievances and Redressal thereof	TO SECURITY AND LOCAL PROPERTY.
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2	Any corrective action taken/initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A.
9.4	How many cases have been cleared so far	N.A.

AUTHORISED SIGNATORY

सीए. राजीव कुमार गुप्ता
CA. RAJEEV KUMAR GUPTA
CA. RAJEEV KUMAR GUPTA
General Manager (Finance)
पावर ग्रिंड कारपोरेशन ऑफ इंडिया लि॰
पावर ग्रिंड कारपोरेशन ऑफ इंडिया लि॰
(भारत सरकार का उध्य) / (A Govt. of India Enterprise)
Plot No.-2, Sector-29, Gurgaon-122001 (Haryana)