

**Indian Overseas Bank
Merchant Banking Division
Central Office, Chennai**

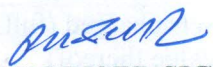
QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 31.03.2018

(To be filled up for each debenture/bonds Issue series separately.
Please do not leave any column blank)

1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.
2.	Address of the Company	Corp Off : "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) Regd Off : B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016
3.	Particulars of the Issue	POWERGRID Bonds XV-Issue 6.68% Taxable Bonds
3.1	Type of Issue	Private Placement
3.2	a) If it is a public issue, issue opened on; b) if private placement, with whom	a) N.A. b) Bank
3.3	Date of Allotment	23.02.2004
3.4	Purpose of Issue	To meet capital expenditure for the FY 2003-04
3.5	Size of the Issue	Rs.900 crores
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A. b) Secured, Non-cumulative Bonds
3.7	a) Whether listed in Stock Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/AT/36/2003 dated 30.09.2003)	a) Yes b) National Stock Exchange c) N.A.
3.8	a) Whether the issue was credit rated; b) IF yes, Nature of Rating obtained c) Name of Credit Rating Agency d) Whether rating was revised e) Present Revised rating	a) Yes b) AAA c) ICRA & CRISIL d) Yes e) ICRA AAA & CRISIL AAA/Stable

[Handwritten Signature]

8.3	CA Certificate certifying the adequacy of insurance cover dated	N.A.
8.4	CA Certificate forwarded to trustee, (if not, kindly forward a copy)	N.A.
9.0	Investors Grievances and Redressal thereof	
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2	Any corrective action taken/initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A.
9.4	How many cases have been cleared so far	N.A.


AUTHORISED SIGNATORY