

# पावर ग्रिड कारपोरेशन ऑफ इंडिया लिमिटेड

(भारत सरकार का उद्यम)

## POWER GRID CORPORATION OF INDIA LIMITED

(A Government of India Enterprise)



पावरग्रिड

केन्द्रीय कार्यालय: "सौदामिनी" प्लॉट सं. 2, सैक्टर-29, गुडगाँव-122 001, (हरियाणा) दूरभाष: 0124-2571700-719, फैक्स : 0124-2571762, "Saudamini" Plot No. 2, Sector-29, Gurgaon-122 001, (Haryana) Tel.: 0124-2571700-719, Fax : 0124-2571762, Web.: www.powergridindia.com

BY COURIER/SPEED POST CIN : L40101DL1989GOI038121

Ref No. PGCIL/F&A/RMC/SEBI Report

07<sup>th</sup> July, 2018

Dy. Chief Officer  
Indian Overseas Bank  
Merchant Banking Division,  
Central Office,  
763, Anna Salai  
Chennai – 600 002



**Subject : Debenture/Bondholders quarterly report to be submitted to SEBI as on 30.06.2018.**

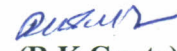
Dear Sir,

We are enclosing herewith the details required as per Clause 6(17) of the Schedule IV of the Securities and Exchange Board of India (Debenture Trustees) (Amendment) Regulations 2003, in the prescribed format for the POWERGRID Bond Issues under your Trustee Agreement for the quarter ended 30.06.2018.

Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

  
(R K Gupta)

Asstt. GM (Fin-RMC)

CC: Chief Manager,  
Indian Overseas Bank  
Parliament Street  
New Delhi – 110 001

सीए. राजीव कुमार गुप्ता  
CA. RAJEEV KUMAR GUPTA  
सहायक महाप्रबन्धक (वित्त)  
Asstt. General Manager (Finance)  
पावरग्रिड, के. का. / POWERGRID, CC

**Indian Overseas Bank  
Merchant Banking Division  
Central Office, Chennai**

**QUESTIONNAIRE FOR DEBENTURE/BOND ISSUES – AS ON 30.06.2018**

(To be filled up for each debenture/bonds Issue series separately.  
Please do not leave any column blank)

1.	Name of the Company	POWERGRID CORPORATION OF INDIA LTD.
2.	Address of the Company	<b>Corp Off :</b> "Saudamini" Plot No.2, Sector 29, Gurgaon – 122 001 (Haryana) <b>Regd Off :</b> B-9, Qutab Institutional Area, Katwaria Sarai, New Delhi – 110 016
3.	Particulars of the Issue	POWERGRID Bonds XV-Issue 6.68% Taxable Bonds
3.1	Type of Issue	Private Placement
3.2	a) If it is a public issue, issue opened on; b) if private placement, with whom	a) N.A. b) Bank
3.3	Date of Allotment	23.02.2004
3.4	Purpose of Issue	To meet capital expenditure for the FY 2003-04
3.5	Size of the Issue	Rs.900 crores
3.6	Nature of Issue : a) NCD/PCD b) Secured/Unsecured	a) N.A. b) Secured, Non-cumulative Bonds
3.7	a) Whether listed in Stock Exchange/s b) If yes, name of Stock Exchange/s c) If no, reason therefore (please clearly mention the reason for non-listing) Specifically enlighten whether Non-listing would violate the SEBI Cir.No.SEBI/MRP/SE/AT/36/2003 dated 30.09.2003)	a) Yes b) National Stock Exchange c) N.A.
3.8	a) Whether the issue was credit rated; b) IF yes, Nature of Rating obtained c) Name of Credit Rating Agency d) Whether rating was revised e) Present Revised rating	a) Yes b) AAA c) ICRA & CRISIL d) Yes e) ICRA AAA & CRISIL AAA/Stable

*ANAL*





8.3	CA Certificate certifying the adequacy of insurance cover dated	N.A.
8.4	CA Certificate forwarded to trustee, (if not, kindly forward a copy)	N.A.
9.0	Investors Grievances and Redressal thereof	
9.1	Any investor grievance redressal mechanism	Any complaint from investors attended immediately.
9.2	Any corrective action taken/initiated	Not required, as no grievance reported
9.3	If so, particulars of such action	N.A.
9.4	How many cases have been cleared so far	N.A.



**AUTHORISED SIGNATORY**

सीए. राजीव कुमार गुप्ता  
**CA. RAJEEV KUMAR GUPTA**  
सहायक महाप्रबन्धक (वित्त)  
Asstt. General Manager (Finance)  
पावरग्रिड, के. का. / POWERGRID, C C