

Instructions for Filling up the Form

Please incorporate all the particulars relating to Redemption of Debenture / Installments of Debenture Redemption / Interest dues fallen due during the period **01.07.2019 to 30.09.2019** as per terms of issue of the Debentures.

Indian Overseas Bank, Merchant Banking Division, Central Office, Chennai

QUESTIONNAIRE FOR DEBENTURE ISSUES AS ON **30.09.2019** TO BE FILLED UP FOR EACH DEBENTURE ISSUE SERIES SEPARATELY PLEASE DO NOT LEAVE ANY COLUMN BLANK

| 1. | Name of the company | Oriental Hotels Limited | | | | | | | | |
|--------------------------------|--|---|--------------|--------------|-------------------|-------------------|-------------------|-------------------|----------------|----------------|
| 2. | Address of the company | Registered Office – No – 37, Taj Coromandel, Mahatma Gandhi Road, Chennai – 600 034 | | | | | | | | |
| 3. | Particulars of Issue | | | | | | | | | |
| 3.1 | Type or Issue | Private Placement of Non – convertible Debentures | | | | | | | | |
| 3.2.a | If it is a Public Issue, Issue opened on (Please enclose of list of subscribers as of 30.09.2019) | Not Applicable | | | | | | | | |
| 3.2.b 3.2 C 3.2d 3.2e | If private placement, with whom Date of issue opening Date of issue closing Date of transfer from Escrow a/c to issuer bank a/c | The private placement was arranged by Axis Bank for NCD 2019 Series A & NCD 2019 Series B. <table border="1" style="margin-left: auto; margin-right: auto;"> <thead> <tr> <th style="text-align: center;">NCD Series A</th> <th style="text-align: center;">NCD Series B</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">November 21, 2014</td> <td style="text-align: center;">November 21, 2014</td> </tr> <tr> <td style="text-align: center;">November 21, 2014</td> <td style="text-align: center;">November 21, 2014</td> </tr> <tr> <td style="text-align: center;">Not Applicable</td> <td style="text-align: center;">Not Applicable</td> </tr> </tbody> </table> | NCD Series A | NCD Series B | November 21, 2014 | November 21, 2014 | November 21, 2014 | November 21, 2014 | Not Applicable | Not Applicable |
| NCD Series A | NCD Series B | | | | | | | | | |
| November 21, 2014 | November 21, 2014 | | | | | | | | | |
| November 21, 2014 | November 21, 2014 | | | | | | | | | |
| Not Applicable | Not Applicable | | | | | | | | | |
| 3.3 | Date of allotment | November 21, 2014 | | | | | | | | |
| 3.4 | Purpose of Issue | The monies raised through the issue of the Debentures would be used by the Issuer for meeting expenditure in relation to its general corporate purposes, however, the said monies shall not be utilised for acquisition of land or for investing in capital markets. | | | | | | | | |
| 3.4a | Whether SA's certificate available for end utilization of funds | Yes | | | | | | | | |
| 3.5 | Size of the Issue (Rs. In lakhs) | ₹10,000 lakhs NCD 2019 Series A & ₹10,000 lakhs NCD 2019 Series B. | | | | | | | | |
| 3.6 | Nature of Issue | Senior Rated Listed Secured Redeemable Non Convertible Debentures | | | | | | | | |
| 3.6.a | NCD / PCD | NCD | | | | | | | | |
| 3.6.4. | Secured / unsecured | Secured | | | | | | | | |



| | | |
|-----------|--|---|
| 3.7.a | Whether listed in Stock Exchange | Yes |
| 3.7.b | If yes, Name of Stock Exchange | Wholesale Debt Market (WDM) segment of The National Stock Exchange Limited (NSE). |
| 3.7.c. | If no, reasons there for (please clearly mention the reasons for non-listing, specifically enlighten whether non-listing would violate the SEBI Cir No. SEBI/MRP/SE/36/2003 dated 30.09.03 | Not applicable |
| 3.8.a | Whether the issue was credit rated | Yes |
| 3.8.b | If yes, nature of rating obtained | NCD 2019 - CARE A+ |
| 3.8.c. | Name of the credit rating agency | CARE |
| 3.8.d | Whether rating was revised | No |
| 3.8.e. | Present revised rating | CARE A+; Stable; (Single A Plus; Outlook: Stable) |
| 3.9 | Total No. of Debenture holders (please enclose list of subscribers as of 30.09.2019 for each series) | (list enclosure 1) |
| 3.10. | Date of redemption for each series. | NCD2019 Series A - November 20, 2019 & NCD 2019 Series B - November 20, 2019 |
| 3.11 | Whether the information furnished in the Questionnaire for all quarters ended since 30.09.2019 has been published in the company's website as per SEBI regulations? | Yes |
| 3.12 | Whether half yearly communication duly countersigned by TRUSTEE filed with Stock Exchange as per listing agreement? | Yes |
| 4. | Interest | |
| 4.1 | Rate of Interest | NCD 2019 Series A Debentures @10.25% p.a & NCD 2019 Series B Debentures @2% with YTM rate of 10.25% p.a |
| 4.2. | Periodicity of interest payment | NCD 2019 both Series Annual |



| | | |
|-----------|---|---|
| 4.3. | Amt. of Interest Payment which have fallen due in the quarter (PROOF OF PAYMENT LIKE BANK STATEMENT SHOWING THE DEBIT AND THE INSTRUCTION TO THE BANKER FOR MAKING PAYMENT TO VARIOUS BOND HOLDER INCLUDING THEIR BANK PARTICULARS SHOULD BE FORWARDED AS PER SEBI REGULATION) (Do not include unpaid interest payment pertaining to previous quarters) | The interest had fallen due on 21.11.2018 and was paid without any delay. |
| 4.4. | Date of transfer to I / W account | Not Applicable |
| 4.5. | Name of Bank & Branch where separate I/W a/c held | Not Applicable |
| 4.6. | Interest amount outstanding as on 30.09.2019 in 4.5 above | Not Applicable |
| 4.7 | Whether interest | NIL |
| | a. Paid to Fls but not to other investors | Not Applicable |
| | b. Paid to other investors but not paid to Fls | Not Applicable |
| 4.8. | Amount of interest outstanding in respect of earlier quarters not claimed by Debenture Holders (Provide particulars Quarter Wise) | NIL |
| 4.9. | Default in Interest payments: Any default in the interest payments – If so, | NIL |
| | a. Since when | Not Applicable |
| | b. Reasons for the delay in payment | Not Applicable |
| | c. Whether reported to Debenture Trustees/Investors | Not Applicable |
| | d. Amount of Default (Quarter wise) | Not Applicable |
| 5. | Principal | |
| 5.1 | Outstanding Principal as on 30.09.2019 | NCD 2019 Series A ₹10,000 lakhs; NCD 2019 Series B ₹10,000 lakhs |
| 5.2. | Repayment of Principal Due (Break up of 5.2 – Repayment payment wise) | NIL |



| | | |
|-----------|--|--|
| 6.7. | Audited Balance Sheet as on 31.03.2018 / 31.03.2019 forwarded to Trustees on (if not sent, kindly forward a copy) | The Annual Report containing the Audited Annual Financial Statements was forwarded along with the previous filing. |
| 7. | Maintenance of Debenture Redemption Reserve (DRR) | |
| 7.1. | Whether DRR maintained, if not reason there for | Yes |
| 7.2. | Amount of DRR maintained as on 31.03.2019/ 30.09.2019 | ₹5,463 lakhs |
| 8. | Insurance | |
| 8.1. | Whether the assets offered as security is properly / adequately insured | Yes |
| 8.2. | Details of insurance cover policy No. / validity of the insurance (copy of the insurance policy to be forwarded) | Policy No.: 0640001107 From: 01-04-2019 To: 31-03-2020 |
| 8.3. | CA certificate certifying the adequacy of insurance cover dated | Forwarded already |
| 8.4. | CA Certificate forwarded to trustee on (if not, kindly forward a copy) | Forwarded already |
| 9. | Investors Grievances and Redressal there of | |
| 9.1. | Any investor grievance redressal mechanism | Yes |
| 9.2. | Any corrective action taken / initiated | Not applicable |
| 9.3. | If so, particulars of such actions | Not applicable |
| 9.4. | How many cases have been cleared so far? | Not applicable |

For **ORIENTAL HOTELS LIMITED**


Tom Antony
Compliance Officer



Encl.: as above

ORIENTAL HOTELS LIMITED

List of Debenture holders as on September 30, 2019

Series A

| ISIN | DPID | CLIENTID | NAME | No. of NCDS |
|--------------|----------|----------|-----------------------------------|-------------|
| INE750A07027 | IN303786 | 10003963 | ICICI PRUDENTIAL CREDIT RISK FUND | 1000 |

Series B

| ISIN | DPID | CLIENTID | NAME | No. of NCDS |
|--------------|----------|----------|--|-------------|
| INE750A07035 | IN303786 | 10001082 | SBI CREDIT RISK FUND | 500 |
| INE750A07035 | IN303786 | 10003963 | ICICI PRUDENTIAL CREDIT RISK FUND | 250 |
| INE750A07035 | IN301524 | 30014109 | PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA LOW DURATION FUND | 113 |
| INE750A07035 | IN301524 | 30038588 | PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA CREDIT RISK FUND | 78 |
| INE750A07035 | IN301524 | 30042986 | PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA FIXED DURATION FUND SERIES AB | 44 |
| INE750A07035 | IN301524 | 30043229 | PGIM INDIA TRUSTEES PRIVATE LIMITED A/C PGIM INDIA DUAL ADVANTAGE FUND SERIES - 1 | 15 |
| Total | | | | 1000 |

