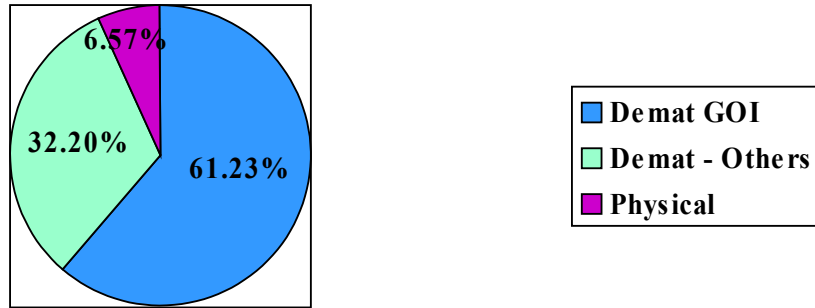


**Status of Dematerialisation of Bank's Shares
as on 30.09.2010**



The shares of the Bank are under compulsory demat trading. The Bank has joined as a member of the depository services with National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL) as an issuer company for dematerialization of the Bank's shares. Shareholders can get their shares dematerialized with either NSDL or CDSL. The depository services have allotted the following ISIN code to the Bank: INE565A01014.

As on 30.09.2010, out of 54.48 crore equity shares, 50.90 crore shares or 93.43% are held by the shareholders in Demat form (of which Government of India holds 33.36 crore shares aggregating to 61.23% - GOI's shareholding was dematerialized in March 2008) and 3.58 crore shares or 6.57% are in physical form.

Out of shares held in demat form, 93,656 shareholders are holding in the aggregate 16.79 crore shares on NSDL and 22,430 shareholders are holding in the aggregate 34.10 crore shares on CDSL.
